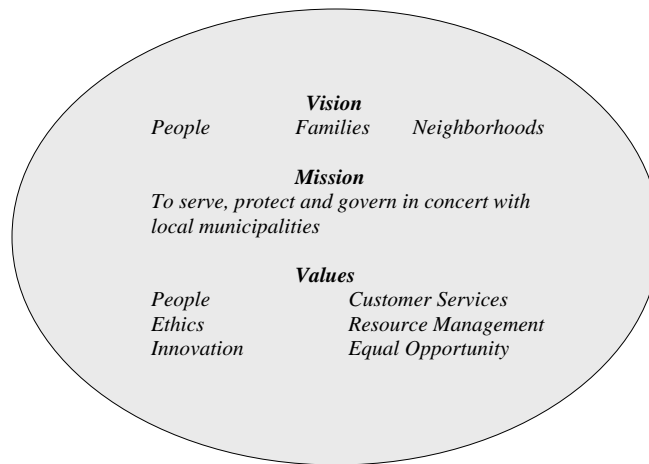




FULTON COUNTY



**PURCHASING DEPARTMENT
REQUEST FOR INVITATION TO BID NO. 06ITB48508B-CC**

Juvenile and Young Adult Books

For

LIBRARY

BID DUE TIME AND DATE: 11:00 A.M. January 10, 2006
PURCHASING CONTACT: CHARLIE CROCKETT at (404) 730-5807
E-MAIL: charlie.crockett@co.fulton.ga.us

LOCATION: FULTON COUNTY PURCHASING DEPARTMENT
130 PEACHTREE STREET, S.W., SUITE 1168
ATLANTA, GA 30303

Table of Contents

Invitation to Bid

Purpose
Description of Project
Scope of Work Summary
Term of Contract
No Contact Provision
Bid Contact
Award

Section 1

Instructions to Bidders

Contract Documents
Definitions
Addenda and Interpretations
Bid
Right to Reject Bids
Applicable Laws
Termination
Indemnification and Hold Harmless Agreement
Determination of Successful Bidder
Employment of Labor
Execution of Contract Documents
Joint Venture
Contractors Compliance with Procurement
Minimum Participation Requirement (Prime Contractor)
Wage Clause
Purchasing Bid Requirements

Section 2

Bid Form

Section 3

Purchasing Forms & Instructions

Form A	- Non-Collusion Affidavit of Prime Bidder
Form B	- Non-Collusion Affidavit of Sub-Contractors
Form C	- Certificate of Acceptance of Request for Bid

Requirements

Form D	- Contractors License Certification
Form E	- Certification regarding Debarment
Form F	- Corporate Certification

Section 4

Contract Compliance Requirements

- Non-Discrimination in Contracting and Procurement

- Required Forms and EBO Plan

- Exhibit A – Promise of Non-Discrimination

- Exhibit B – Employment Report

- Exhibit C – Schedule of Intended Subcontractor Utilization

- Exhibit D – Letter of Intent to Perform As a Subcontractor or Provide Materials or Services

- Exhibit E – Declaration Regarding Subcontracting Practices

- Exhibit F – Joint Venture Disclosure Affidavit

- Exhibit G – Prime Contractor/Subcontractor Utilization Report

Section 5

General Conditions

- Inventory Size

- Selection Services

- Acquisition

Section 6

Special Conditions

- Cataloging

- Physical Processing

- SIRSI System Loader

Section 7

Pricing Forms

Exhibits

- Exhibit A. Branch Locations and Hours of Operations

- Exhibit B. Acquisition Module Workflow

- Exhibit C. Electronic Orders

Attachments

- Attachment 1. 949 Field Branches

- Attachment 2. 949 Field Central

- Attachment 3. Library Codes

- Attachment 4. Location Codes

- Attachment 5. Bar Code Sample

- Attachment 6. Property Stamps

INVITATION TO BID

06ITB48508B-CC-JUVENILE AND YOUNG ADULT BOOKS

Purpose:

To provide shelf-ready juvenile and young adult fiction, non-fiction, and reference books for the patrons of Atlanta-Fulton County Library System.

Description of Project:

Selected Respondent(s) will provide fully cataloged and processed book with corresponding bibliographic and item record linking for books ordered.

Scope of Work Summary:

Respondent(s) must have on hand inventory or immediate access to Juvenile and Young Adult Fiction, Non-Fiction, and Reference books to support a 34 branch library system with collections in excess of 650,000 titles and over 2.3 million items. Respondent(s) will be capable of making available to A-FCLS selectors, electronic selection and ordering from Respondent(s) inventory, product acquisition, cataloging, physical processing, bibliographic record creation, export of bibliographic records to A-FCLS's SIRSI System and invoicing. Access to future inventories and current in-stock inventories must be made available to over one hundred and twenty-five (125) selectors on a continuous basis for the duration of the contract period via an online internet based system. Additionally, paper and other electronic forms of selection lists must be provided upon request. We anticipate purchases of approximately 25,000 juvenile and young adult titles in 2006 with roughly 80% being Fiction 20 % being Non-Fiction and reference books. About 10% of the items ordered will require original cataloging. Respondent(s) in-stock inventory must accommodate 85% of titles ordered. Training on electronic ordering system must be made available on site for all selectors. Selected respondent(s) will provide all qualified personnel, facilities, equipment, and supplies appropriate for filling ongoing orders of shelf-ready books as requested by the Atlanta-Fulton County Library System.

Purchasing the Bid Document

This document and supporting documents can be downloaded at the Fulton County Website, <http://www.co.fulton.ga.us/> under "Bid Opportunities".

Term of Contract:

Any award made as a result of this bid shall be for twelve (12) months from the date of award by the Board of Commissioners. The County reserves the right for two (2) additional Twelve (12) month renewal periods pending approval by the Board of Commissioners, vendor satisfactory performance and the availability of departmental appropriated funding.

No Contact Provision

It is the policy of Fulton County that the evaluation and award process for County contracts shall be free from both actual and perceived impropriety, and that contacts between potential vendors and County officials, elected officials and staff regarding pending awards of County contracts shall be prohibited.

- A. No person, firm, or business entity, however situated or composed, obtaining a copy of or responding to this solicitation, shall initiate or continue any verbal or written communication regarding this solicitation with any County officer, elected official, employee, or designated County representative, between the date of the issuance of this solicitation and the date of the County Manager's recommendation to the Board of Commissioners for award of the subject contract, except as may otherwise be specifically authorized and permitted by the terms and conditions of this solicitation.
- B. All verbal and written communications initiated by such person, firm, or entity regarding this solicitation, if same are authorized and permitted by the terms and conditions of this solicitation, shall be directed to the Purchasing Agent.
- C. Any violation of this prohibition of the initiation or continuation of verbal or written communications with County officers, elected officials, employees, or designated County representatives shall result in a written finding by the Purchasing Agent that the submitted Bid or proposal of the person, firm, or entity in violation is "non-responsive", and same shall not be considered for award.

Bid Contact

Information regarding the bid, either procedural or technical, may be obtained by contacting charlie.crockett@co.fulton.ga.us, Assistant Purchasing Agent at (404) 730-5807, Fulton County Department of Purchasing. Information regarding the bid requirements may be obtained by using the following procedure. Inquiries must be submitted in writing to;

Fulton County Purchasing Department
Attn: Charlie Crockett, Assistant Purchasing Agent
130 Peachtree Street, S.W. Suite 1168
Atlanta, GA 30303
Phone: (404) 730-5807
Fax: (404) 893-1737

Basis of Award

The Contract, if awarded, will be awarded to the lowest responsive and responsible bidder. No bid may be withdrawn for a period of sixty (60) days after the date of bid opening except as permitted by O.C.G.A., §36-91-41 et seq., as amended. Each Bid must be accompanied by a Bid Bond in accordance with the Bid Bond Requirements provided in the Contract Documents, on a Surety Company's Standard Bid Bond Form acceptable to the County in an amount no less than 5% of the amount bid. The successful bidder will be required to furnish a Performance Bond and Payment Bond, **on or before** the issuance of Notice to Proceed, each in the amount of 100% of the Contract Amount. All other required Contract Documents must be fully completed and executed by the Contractor and his/her Surety, and submitted to the Owner **on or before** the issuance of the Notice to Proceed.

END OF SECTION

SECTION 1

INSTRUCTIONS TO BIDDERS

- A. **Bidder's Modification and Withdrawal of Bids:** A Bidder may modify or withdraw its bid by written request, provided that the request is received by the County prior to the bid due date and time at the address to which bids are to be submitted. Provided further, that in case of an electronic request (i.e. facsimile, e-mail, etc.) a written confirmation thereof over the authorized signature of the Bidder must be received by the County at the address to which original Bids are to be submitted within three (3) calendar days after issue of the electronic message. Following withdrawal of its bid, the Bidder may submit a new, providing delivery is affected prior to the established bid opening date and time. **No bid may be withdrawn after bid due date for sixty (60) calendar days.**
- B. **Addenda and Interpretations:** No interpretations of the meaning of the Drawings, Specifications or other pre-bid documents will be made to any Bidder orally. Bidders requiring clarification or interpretation of the Bidding Documents shall make a request to Charlie Crockett no later than 2:00 PM December 30, 2005. Written requests for clarification or interpretation may be mailed, hand delivered, e-mailed or faxed to the Assistant Purchasing Agent at the address below, e-mail address or fax number. Telephone inquiries will not be accepted.

Charlie Crockett, Assistant Purchasing Agent
Department of Purchasing
Fulton County Public Safety Building
130 Peachtree Street, S.W., 1168
Atlanta, GA 30303
Fax: (404) 893-1737
Charlie.crockett@co.fulton.ga.us

Only communications from firms that are in writing and signed will be recognized by the County as duly authorized expressions on behalf of proposers/bidders. Any and all such interpretations and any supplemental instructions will be in the form of written Addenda to the Specifications which, and if any addenda are issued to this Invitation to Bid.

Bid: All Bids must be made on the Bid forms contained herein. The Bid shall be enclosed in a sealed envelope, addressed to Department of Purchasing, Fulton County Public Safety Building, 130 Peachtree Street, S.W., Suite 1168 Atlanta, Georgia 30303 and labeled "Bid for ITB-06ITB48508B-CC-Juvenile and Young Adult Books."

REQUIRED SUBMITTALS: The bidder **must complete and execute** the following:

1. Bid Form
2. Bid Schedule
3. Certification of Acceptance of Bid/Proposal Requirements
4. Corporate or Partnership Certificate
5. Non-Collusion Affidavit of Prime Bidder
6. Non-Collusion Affidavit of Subcontractor
7. Contract Compliance Forms, fully executed
 - a. Promise of Non-Discrimination (Exhibit A)
 - b. Employment Report (Exhibit B)
 - c. Schedule of Intended Subcontractor Utilization (Exhibit C)
 - d. Letter of Intent to Perform As a Subcontractor or Provide Materials or Services (Exhibit D)
 - e. Declaration Regarding subcontractor Practices (Exhibit E)
 - f. Joint Venture Disclosure Affidavit (Exhibit F)
 - g. Equal Business Opportunity (EBO) Plan

Any bids received after the stated time and date shall not be considered. It shall be the sole responsibility of the bidder to have his/her bid delivered to the Fulton County Department of Purchasing for receipt on or before the stated time and date (section 00020). If a bid is sent by U.S. Mail, the bidder shall be responsible for its timely delivery to the Purchasing Department. Bids delayed by mail will not be considered, shall not be opened, and arrangements shall be made for their return at the bidder's request and expense.

The original signed bid with three (3) copies shall be submitted in a sealed package, clearly marked on the outside "Bid for the 06ITB48508B-CC-Juvenile and Young Adult Books.

Bid shall be publicly opened, with only the names and total bid price of the bidders disclosed at the opening.

- C. **Right to Reject Bids:** The County reserves the right to reject any or all bids and to waive informalities. No bids will be received after the time set for opening bids. Any unauthorized conditions, limitations or provisions attached to the Bid, except as provided herein, will render it informal and may cause its rejection. Unbalanced bids will be subject to rejection. Any bidder may withdraw his/her bid, either personally or by telegraphic or written request, at any time prior to the scheduled closing time for receipt of bids. Telegraphic or written requests for withdrawal must be in the possession of the County prior to the closing time for receipt of bids.

- D. **Applicable Laws:** All applicable laws and regulations of the State of Georgia and ordinances and regulations of Fulton County shall apply. Protestors shall seek resolution of their complaints in the manner provided in the Fulton County Code of Laws §2-324, which is incorporated by reference herein.
- E. **Termination:** The County may terminate the contract resulting from this solicitation at any time the vendor fails to carry out the contract provisions, if in the opinion of the County, the performance of the contract is unreasonably delayed, or the vendor is in direct violation of the contract conditions. The County shall provide the vendor with notice of any conditions which violate or endanger the performance of the contract and, if after such notice the contractor fails to remedy such conditions within thirty (30) days, to the satisfaction of the County, the County may exercise their option in writing to terminate the Contract without further notice to the Contractor and order the Contractor to stop work immediately and vacate the premises. Vendor agrees by its bid submission that the County's decision is final and valid.
- F. **Indemnification and Hold Harmless Agreement:** The successful contractor will agree to indemnify, save harmless and defend the County, its agents, servants, and employees from all lawsuits, claims, demands, liabilities, losses and expenses for or on account of any injury or loss in connection with the work performed under this contract: Provided, however the Contractor shall not be liable for any damages resulting for the sole negligent or intentional acts or omission of the County and its employees, agents or representatives.
- G. **Bid Opening:** Bids will be opened in public and read aloud. All bidders are requested to be present at the opening.
- H. **Determination of Successful Bidder:** Fulton County desires to complete this work in a timely manner. The Contract will be awarded to the lowest responsive, responsible bidder(s), if awarded.
- 1) **Responsibility:** The determination of the bidder's responsibility will be made by the County based on whether the bidder meets the following minimum requirements:
- a) The County reserves the right to reject any bid if the evidence submitted by, or investigation of, the bidder fails to satisfy the County that he/she is properly qualified to carry out the obligations of the Contract.
 - b) Maintains a permanent place of business individually or in conjunction with the prime contractor.

- c) Has the appropriate and adequate technical experience. Designated Project Manager must be proficient in all aspects of contracted work.
- d) Has adequate personnel and equipment to do the work expeditiously.
- e) Has suitable financial means to meet obligations incidental to the work.

2) **Responsiveness:** The determination of responsiveness will be made by the County based on a consideration of whether the bidder has submitted a complete Bid form without irregularities, excisions, special conditions, or alternative bids for any item unless specifically requested in the Bid form.

- I. **Wage Clause:** Pursuant to 102-391, Each Contractor shall agree that in the performance of the Contract he will comply with all lawful agreements, if any, which the Contractor had made with any association, union, or other entity, with respect to wages, salaries, and working conditions, so as not to cause inconvenience, picketing, or work stoppage.
- J. **Joint Venture** Any Bidder intending to respond to this solicitation as a joint venture must submit an executed joint venture agreement with its offer. The agreement must designate those persons or entities authorized to execute documents or otherwise bind the joint venture in all transactions with Fulton County, or be accompanied by a document, binding upon the joint venture and its constituent members, making such designation. Offers from joint ventures that do not include these documents will be rejected as being non-responsive.
- K. **Contractors Compliance With All Assurances And/Or Promises Made In Response To Procurement:** Should any Bidder submit a response to the County promising to provide a certain level of service for either the scope of work, MFBE participation, or any other matter, including where such promise or assurance is greater than what is required by the procurement documents, and should this response containing the promise or assurance be accepted by the County and made a part of the Contract Documents, then this degree or level of service promised by the bidder relating to the scope of work, MFBE participation, or other matter shall be considered to be a material part of the Agreement between the bidder and the County, such that the bidder's failure to provide the agreed upon degree or level of service or participation shall be a material breach of the Agreement giving the County just cause to terminate the Agreement for cause, pursuant to the General Conditions of the Agreement.

- L. **Availability Of Funding:** Any award of work, contract, or service for any portion of the 06ITB48508B-CC-Juvenile and Young Adult Books will be conditional and subject to Fulton County obtaining financing through the issuance of water and sewer revenue bonds where the proceeds from such bonds are in an amount sufficient to fund the 06ITB48508B-CC-Juvenile and Young Adult Books. This conditional award will not be in effect until Fulton County has been successful in raising the required funds for payment of the 06ITB48508B-CC-Juvenile and Young Adult Books. If it proves impossible for Fulton County to raise the required funds, the conditional award will be cancelled by Fulton County without any recourse by the responding entity. The submittal of a bid in response to any phase of the procurement for the 06ITB48508B-CC-Juvenile and Young Adult Books serves as acceptance of this condition by the entity responding to the procurement. Without waiving any of the conditions contained herein, and solely for informational purposes, please be aware that the Fulton County Board of Commissioners has taken legislative action authorizing the Fulton County Director of Finance to procure the services of the various professionals that will assist in obtaining the bond proceeds, and it is anticipated that the funding will be in place by the second or third quarter of 2005.

FULTON COUNTY PURCHASING DEPARTMENT

BID GENERAL REQUIREMENTS

06ITB48508B-CC-Juvenile and Young Adult Books

The following information pertains to the submission of a Bid to Fulton County, and contains instructions on how Bids must be presented in order to be considered. Listed below are the requirements for all Bidders interested in doing business with Fulton County.

1. The Bid sheets included in this Invitation to Bid ("Bid") must be fully completed and returned with the Bid unless otherwise specified in writing by the Purchasing Department. Type or neatly print the date, company name, and the full legal name and title of the person(s) signing the Bid in the place provided at the bottom of each Bid sheet. Any additional sheets submitted must contain the same signature and Bidder information.
2. Original signature(s) must appear on each page of the Bid document. All signatures must be executed by person(s) having contracting authority for the Bidder.
3. Absolutely no fax Bids or reproduction Bids will be accepted, except that photocopies may be submitted in addition to the original when multiple copies of the Bid are specifically requested in the solicitation.
4. The envelope in which the Bid response is submitted must be sealed and clearly labeled with the Bid number, project title, due date and time, and the name of the company or individual submitting the proposal. Bids must be received by the opening date and time shown on this Bid in order to be considered. The Purchasing Agent has no obligation to consider Bids which are not in properly marked envelopes. Contract Compliance submittals shall be submitted in a separate sealed envelope or package.
5. The original and the required number of copies of the Bid must be returned to:

Fulton County Purchasing Agent
Fulton County Purchasing Department
130 Peachtree Street, S.W., Suite 1168
Atlanta, Georgia 30303

Any inquiries, questions, clarifications or suggestions regarding this solicitation should be submitted in writing to the Purchasing Contact Person. Contact with any other County personnel in regard to a current solicitation is strictly prohibited in accordance with Fulton County "No Contact" policy outlined in Section 35.

6. Show information and prices in the format requested. Prices are to be quoted F.O.B. Destination, and must include all costs chargeable to the Contractor executing the Contract, including taxes. Unless otherwise provided in the Contract, Fulton County shall have no liability for any cost not included in the price. The Contractor shall provide Fulton County the benefit through a reduction in price of any decrease in the Contractor's costs by reason of any tax exemption based upon Fulton County's status as a tax-exempt entity.
7. All prices Bid must be audited by the Bidder to ensure correctness before the Bid is submitted. The Bidder is solely responsible for the accuracy of information placed on a Bid sheet, including prices. Clerical or mathematical error is insufficient to void a successful Bid but a Bidder may withdraw a sealed Bid prior to opening without a penalty.
8. All prices must be submitted in the format requested and less all trade discounts. When multiple items are being Bid, Bidder must show both the unit price and the total extended price for each item. When applicable, the Bidder must include an additional lump sum Bid for groups or items. In the event a Bidder is offering an additional discount on groups of items, Bidder must indicate the total lump sum Bid for the particular group of items before any extra discount, the amount of extra discount, and the net total for the particular group. In the event of an extension error, unit pricing shall prevail.
9. By submitting a signed Bid, Bidder agrees to accept an award made as a result of that Bid under the terms and conditions spelled out in the Bid documents. In the event of a conflict between the different Bid documents, the County's cover Contract (if used) shall have precedence, followed in order by the Invitation to Bid, Purchase Order, Bid, Contractor's Warranty Agreement, Maintenance Agreement, and/or other Contractor provided agreements.
10. A Bidder may submit only one (1) Bid response for each specific Bid solicitation unless otherwise authorized in the specifications.
11. All prices submitted by the Bidder to Fulton County must be guaranteed by the authorized person(s) against any price increase for the time period designated in the Bid specifications, and Fulton County

must be given the benefit of any price decrease occurring during such designated time period.

12. All items Bid must be new. Used, rebuilt and refurbished items will not be considered unless specifically authorized by Fulton County in the written specifications.
13. All Bidders must specify in the Bid response the earliest actual delivery date for each item unless otherwise specified in writing by Fulton County. The delivery date may be a factor in deciding the Bidder's capability to perform.
14. A successful Bidder's delivery ticket(s) and invoice(s) must list each item separately and must show Fulton County's purchase order number as well as the proper department and address to which delivery was made, as listed on the purchase order or in the Bidder's contract with Fulton County.
15. Unless clearly shown as "no substitute" or words to that effect, any items in this invitation to Bid which have been identified, described or referenced by a brand name or trade name are for reference only. Such identification is intended to be descriptive but not restrictive, and is to indicate the general quality and characteristics of products that may be offered. Each item Bid must be individually identified as to whether it is a specified item or an equivalent item by typing or printing after the item(s): The brand name; model or manufacturer's number, or identification regularly used in the trade. Deviations from the specifications must be clearly and fully listed on the Bid sheet, including photographs or cuts, specifications, and dimensions of the proposed "alternate". Fulton County is the sole judge of "exact equivalent", or "alternate". The factors to be considered are: function, design, materials, construction, workmanship, finishes, operating features, overall quality, local service facilities, warranty terms and service, and other relevant features of item(s) Bid.
16. For all Bids, Fulton County reserves the right to request representative samples. If requested, samples must be delivered at the Bidder's cost within three (3) business days. Samples are submitted at the risk of the Bidder and may be subjected to destructive tests by Fulton County. Samples must be plainly tagged with Fulton County's Bid number, item name, manufacturer, and the name of the Bidder.
17. Item(s) Bid must be complete and ready to operate. No obvious omissions of components or necessary parts shall be made even though the specifications may not detail or mention them. Unit(s) must be furnished with factory installed equipment and must be comparable

with the basic form, fit, and functional requirements which are all to be included in the base price as well as any other equipment included as standard by the manufacturer or generally provided to the buying public.

18. All successful Bidders must assume full responsibility for all item(s) damaged prior to F.O.B. Destination delivery and agree to hold harmless Fulton County of all responsibility for prosecuting damage claims.
19. All successful Bidders must assume full responsibility for replacement of all defective or damaged goods within thirty (30) days of notice by Fulton County of such defect or damage.
20. All successful Bidders must assume full responsibility for providing or ensuring warranty service on any and all items including goods, materials, or equipment provided to the County with warranty coverage. If a successful Bidder is not the manufacturer, all manufacturers' warranties must be passed through to Fulton County. The Bidder and not Fulton County is responsible for contacting the manufacturer of the warranty service provided during the warranty period and supervising the completion of the warranty service to the satisfaction of Fulton County.
21. As a successful Bidder providing any equipment which requires fitting and assembly, the Bidder shall be solely responsible for such installation being performed by a manufacturer's authorized or approved servicer or an experienced worker, utilizing workmanship of the highest caliber. The Bidder must verify all dimensions at the site, shall be responsible for their correctness, and shall be responsible for the availability of replacement parts when specified in writing by Fulton County in the specifications, purchase order, or other contract.
22. A successful Bidder is solely responsible for disposing of all wrappings, crating, and other disposable material upon deliver of item(s).
23. All Bidders are required to be authorized distributors or regularly engaged in the sale or distribution of the type of goods, materials, equipment or services for which the Bidder is submitting a Bid response in addition, all Bidders are required to provide Fulton County with three (3) written references documenting the successful completion of Bids or contracts for the types of items including goods, materials, equipment, or services for which the Bidder is submitting a Bid response. In instances where a Bidder has never supplied such goods, material, equipment, or services before, the Bidder must submit with the Bid response a statement and supporting documentation

demonstrating such expertise, knowledge, or experience to establish the Bidder as a responsible Bidder, capable of meeting the Bid requirements should an award be made. No exceptions to this provision will be made unless authorized in the Bid specifications.

24. Bidders may be required to furnish evidence that they maintain permanent places of business of a type and nature compatible with their Bid proposal, and are in all respects competent and eligible vendors to fulfill the terms of the specifications. Fulton County may make such investigations as it deems necessary to determine the ability of the Bidder to perform such work, and reserves the right to reject any Bidder if evidence fails to indicate that the Bidder is qualified to carry out the obligation of the Contract and to complete the work satisfactorily.
25. All Bidders must comply with all Fulton County Purchasing laws, policies, and procedures, non-discrimination in contracting and procurement ordinances, and relevant state and federal laws including but not limited to compliance with EEOC hiring guidelines and requirements under the Americans with Disabilities Act. Successful Bidder must obtain all permits, licenses, and inspections as required and furnish all labor, materials, insurance, equipment, tools, supervision, and incidentals necessary to accomplish the work in these specifications.
26. If a successful Bidder is unable or unwilling to enter into a Contract with Fulton County subsequent to being granted an award, or who fails to perform in accordance with the Bid specifications the Bidder will be subject to damages and all other relief allowed by law.
27. Successful Bidders contract directly with Fulton County and are the party or parties obligated to perform. Contracts may not be assigned and any failure to perform the Contract in accordance with the specifications will constitute a breach of Contract and may result in a Bidder being found to be "non-responsive" in the future.
28. In case of default by the successful Bidder, Fulton County may procure the articles for services from another source and hold the successful Bidder responsible for any resulting excess cost.
29. The County may award any Bid in whole or in part to one or more vendors or reject all Bids and/or waive any technicalities if it is in the best interests of the County to do so. In the event that all Bids are not rejected, Bids for items including goods, materials, equipment, and services will be awarded to the lowest "responsible" Bidder(s) as determined by Fulton County. Submitting the lowest Bid, as published

at the Bid opening, does not constitute an award or the mutual expectation of an award of a Contract and purchase order. For purposes of this notice and the attached Bid sheets, a purchase order is a Contract to provide items including goods, materials, equipment, and services and is intended to have the full force and effect of a Contract. A breach of the terms and conditions of a purchase order constitutes a breach of Contract.

30. Bids for projects that are solicited pursuant to the Georgia Local Government Public Works Construction Law (O.C.G.A. § 36-91-1 et seq.) may be withdrawn as follows:

Competitive sealed Bids ("Bid") may not be revoked or withdrawn until 60 days after the time set by the governmental entity for opening of Bids. At the end of this time period, the Bid will cease to be valid, unless the Bidder provides written notice to the County prior to the scheduled expiration date that the Bid will be extended for a time period specified by the County.

31. In the evaluation of the Bids, any award will be subject to the Bid being:
 - A. Compliant to the specification – meets form, fit, and function requirements stated or implied in the specification.
 - B. Lowest cost to the County over projected useful life.
 - C. Administratively Compliant – Including all required bonds, insurance, established quality of work and general reputation, financial responsibility, relevant experience, and related criteria.
32. All proposals and Bids submitted to Fulton County are subject to the Georgia "Open Records Act", Official Code of Georgia, Annotated (O.C.G.A.) §50-18-70 et seq.
33. All proposals and Bids submitted to Fulton County involving Utility Contracting are subject to the Georgia law governing licensing of Utility Contractors, O.C.G.A. §43-14-8.2(h). The Utility Contractor License number of the person who will perform the utility work shall be written on the face of the Bid envelope.
34. The apparent silence of this specification, and any supplement thereto, as to details, of the omission from it of a detailed description concerning any point, will be regarded as meaning only the best commercial practices are to prevail. Only materials of the highest quality, correct type, size, and design are to be used. All

interpretations of this specification will be made upon the basis of this statement, with Fulton County interpretation to prevail.

35. It is the policy of Fulton County that the evaluation and award process for County contracts shall be free from both actual and perceived impropriety, and that contacts between potential vendors and County officials, elected officials and staff regarding pending awards of County contracts shall be prohibited.
 - A. No person, firm, or business entity, however situated or composed, obtaining a copy of or responding to this solicitation, shall initiate or continue any verbal or written communication regarding this solicitation with any County officer, elected official, employee, or designated County representative, between the date of the issuance of this solicitation and the date of the County Manager's recommendation to the Board of Commissioners for award of the subject contract, except as may otherwise be specifically authorized and permitted by the terms and conditions of this solicitation.
 - B. All verbal and written communications initiated by such person, firm, or entity regarding this solicitation, if same are authorized and permitted by the terms and conditions of this solicitation, shall be directed to the Purchasing Agent.
 - C. Any violation of this prohibition of the initiation or continuation of verbal or written communications with County officers, elected officials, employees, or designated County representatives shall result in a written finding by the Purchasing Agent that the submitted Bid or proposal of the person, firm, or entity in violation is "non-responsive", and same shall not be considered for award.
36. Any Bidder intending to respond to this solicitation as a Joint Venture must submit an executed Joint Venture Agreement with this Bid. This agreement must designate those persons or entities authorized to execute documents or otherwise bind the Joint Venture in all transactions with Fulton County, or are accompanied by a document, binding upon the Joint Venture and its constituent members, making such designation. Bids from Joint Ventures that do not include these documents will be rejected as being "non-responsive".
37. Any Bidder intending to respond to this solicitation must complete all of the Procurement Affidavit Forms provided in this solicitation. Bids that

do not include these completed documents will be rejected as being "non-responsive".

END OF SECTION NO. 1

SECTION 2

BID FORM

06ITB48508B-CC-Juvenile and Young Adult Books

Submitted _____, 2005.

The undersigned, as Bidder, hereby declares that the only person or persons interested in the Bid as principal or principals is or are named herein and that no other person than herein mentioned has any interest in this Bid or in the Contract to be entered into; that this Bid is made without connection with any other person, company or parties making a Bid; and that it is in all respects fair and in good faith without collusion or fraud.

The Bidder further declares that he has examined the site of the work and informed himself fully in regard to all conditions pertaining to the place where the work is to be done; that he has examined the Drawings and Specifications for the work and contractual documents relative thereto, and has read all instructions to Bidders and General Conditions furnished prior to the openings of bids; that he has satisfied himself relative to the work to be performed.

The Bidder proposes and agrees, if this Bid is accepted, to contract with the Board of Commissioners of Fulton County, Atlanta, Georgia, in the form of contract specified, to furnish all necessary materials, equipment, machinery, tools, apparatus, means of transportation and labor necessary, and to complete the construction of the work in full and complete accordance with the shown, noted, and reasonably intended requirements of the Specifications and Contract Documents to the full and entire satisfaction of the Board of Commissioners of Fulton County, Atlanta, Georgia, with a definite understanding that no money will be allowed for extra work except as set forth in the attached General Conditions and Contract Documents for the following prices.

THE BASE BID IS THE AMOUNT UPON WHICH THE BIDDER WILL BE FORMALLY EVALUATED AND WHICH WILL BE USED TO DETERMINE THE LOWEST RESPONSIBLE BIDDER.

The base bid may not be withdrawn or modified for a period of sixty (60) days following the receipt of bids.

BASE BID AMOUNT (Do not include any Bid Alternates)

\$ _____
(Dollar Amount in Numbers)

(Dollar Amount in Words)

The Bidder agrees hereby to commence work under this Contract, with adequate personnel and equipment, on a date to be specified in a written order of the Contracting Officer and to fully complete all work under this Contract within **One Hundred and Twenty (120)** consecutive calendar days from and including said date.

The Bidder declares that he understands that the quantities shown for the unit prices items are subject to either increase or decrease, and that should the quantities of any of the items of work be increased, the Bidder proposes to do the additional work at the unit prices stated herein; and should the quantities be decreased, the Bidder also understands that payment will be made on the basis of actual quantities at the unit price bid and will make no claim for anticipated profits for any decrease in quantities; and that actual quantities will be determined upon completion of work, at which time adjustments will be made to the contract amount by direct increase or decrease.

The Bidder furthermore agrees that, in the case of a failure on his part to execute the Contract Agreement and Bonds within ten days after receipt of conformed contract documents for execution, the Bid Bond accompanying his bid and the monies payable thereon shall be paid into the funds of the Owner as liquidated damages for such failure.

The undersigned acknowledges receipt of the following addenda (list by the number and date appearing on each addendum) and thereby affirms that its Bid considers and incorporates any modifications to the originally issued Bidding Documents included therein.

ADDENDUM #	_____	DATED	_____
ADDENDUM #	_____	DATED	_____
ADDENDUM #	_____	DATED	_____
ADDENDUM #	_____	DATED	_____

BIDDER: _____

Signed by: _____
[Type or Print Name]

Title: _____

Business Address: _____

Business Phone: _____

Bidder's Contractor License No: _____
[State/County]

License Expiration Date: _____

Enclosed is a Bid Bond in the approved form, in the sum of:

_____ Dollars

(\$_____) according to the conditions of "Instructions to Bidders" and provisions thereof.

SECTION 3 PURCHASING FORMS & INSTRUCTIONS

This section contains the procurement forms that are required to be executed and submitted with the bid package. This section does not contain all forms required to be included with the bid package submittal.

To be deemed responsive to this RFP, Bidders must provide the information requested and complete in detail all Purchasing Forms. The appropriate individual(s) authorized to commit the Bidder to the Project must sign the Purchasing Forms. Bidders should reproduce each Purchasing Form, as required, and complete the appropriate portions of the forms provided in this section.

- Form A: Non-Collusion Affidavit of Prime Bidder
- Form B: Non-Collusion Affidavit of Sub-Contractors
- Form C: Certificate of Acceptance of Request for Bid Requirements
- Form D: Certification Regarding Debarment
- Form E: Corporate Certification

Form A

NON-COLLUSION AFFIDAVIT OF BIDDER/OFFEROR

STATE OF GEORGIA

COUNTY OF FULTON

I, _____ certify that pursuant to Fulton County Code Section 2-320 (11), this bid or proposal is made without prior understanding, agreement or connection with any corporation, firm or person submitting a bid for the same work, labor or service to be done or the supplies, materials or equipment to be furnished and is in all respects fair and without collusion or fraud. I understand collusive bidding is a violation of state and federal law and can result in fines, prison sentences and civil damages awards. I agree to abide by all conditions of this bid or proposal and certify that I am authorized to sign this bid or proposal for the bidder.

Affiant further states that pursuant to O.C.G.A. Section 36-91-21 (d) and (e), _____ has not, by itself or with others, directly or indirectly, prevented or attempted to prevent competition in such bidding or proposals by any means whatsoever. Affiant further states that (s)he has not prevented or endeavored to prevent anyone from making a bid or offer on the project by any means whatever, nor has Affiant caused or induced another to withdraw a bid or offer for the work.

Affiant further states that the said offer of _____ is bona fide, and that no one has gone to any supplier and attempted to get such person or company to furnish the materials to the bidder only, or if furnished to any other bidder, that the material shall be at a higher price.

(COMPANY NAME)

(PRESIDENT/VICE PRESIDENT)

Sworn to and subscribed before me this _____ day of _____, 200__.

(SECRETARY/ASSISTANT SECRETARY)

(Affix corporate seal here, if a corporation)

Notary Public: _____

County: _____

Commission Expires: _____

NOTE:

IF THE OFFEROR IS A PARTNERSHIP, ALL OF THE PARTNERS AND ANY OFFICER, AGENT, OR OTHER PERSON WHO MAY HAVE REPRESENTED OR ACTED FOR THEM IN BIDDING FOR OR PROCURING THE CONTRACT SHALL ALSO MAKE THIS OATH.

IF THE OFFEROR IS A CORPORATION, ALL OFFICERS, AGENTS, OR OTHER PERSONS WHO MAY HAVE ACTED FOR OR REPRESENTED THE CORPORATION IN BIDDING FOR OR PROCURING THE CONTRACT SHALL MAKE THE OATH.

Form B

NON-COLLUSION AFFIDAVIT OF SUBCONTRACTOR

STATE OF GEORGIA

COUNTY OF FULTON

I, _____ certify that pursuant to Fulton County Code Section 2-320 (11), this bid or proposal is made without prior understanding, agreement or connection with any corporation, firm or person submitting a bid for the same work, labor or service to be done or the supplies, materials or equipment to be furnished and is in all respects fair and without collusion or fraud. I understand collusive bidding is a violation of state and federal law and can result in fines, prison sentences and civil damages awards. I agree to abide by all conditions of this bid or proposal and certify that I am authorized to sign this bid or proposal for the bidder.

Affiant further states that pursuant to O.C.G.A. Section 36-91-21 (d) and (e), _____ has not, by itself or with others, directly or indirectly, prevented or attempted to prevent competition in such bidding or proposals by any means whatsoever. Affiant further states that (s)he has not prevented or endeavored to prevent anyone from making a bid or offer on the project by any means whatever, nor has Affiant caused or induced another to withdraw a bid or offer for the work.

Affiant further states that the said offer of _____ is bona fide, and that no one has gone to any supplier and attempted to get such person or company to furnish the materials to the bidder only, or if furnished to any other bidder, that the material shall be at a higher price.

(COMPANY NAME)

(PRESIDENT/VICE PRESIDENT)

Sworn to and subscribed before me this _____ day of _____, 200__.

(SECRETARY/ASSISTANT SECRETARY)

(Affix corporate seal here, if a corporation)

Notary Public: _____

County: _____

Commission Expires: _____

NOTE:

IF THE OFFEROR IS A PARTNERSHIP, ALL OF THE PARTNERS AND ANY OFFICER, AGENT, OR OTHER PERSON WHO MAY HAVE REPRESENTED OR ACTED FOR THEM IN BIDDING FOR OR PROCURING THE CONTRACT SHALL ALSO MAKE THIS OATH.

IF THE OFFEROR IS A CORPORATION, ALL OFFICERS, AGENTS, OR OTHER PERSONS WHO MAY HAVE ACTED FOR OR REPRESENTED THE CORPORATION IN BIDDING FOR OR PROCURING THE CONTRACT SHALL MAKE THE OATH.

Form C

**FULTON COUNTY CERTIFICATE OF ACCEPTANCE OF BID/PROPOSAL
REQUIREMENTS**

This Is To Certify That On This Day Bidder/Proposer Acknowledges That He/She Has Read This Bid Document, Pages _____ To _____ Inclusive, Including Addendum(s) ____ To ____, And/Or Appendices ____ To ____, In Its Entirety, And Agrees That No Pages Or Parts Of The Document Have Been Omitted, That He/She Understands, Accepts And Agrees To Fully Comply With The Requirements Therein, And That The Undersigned Is Authorized By The Bidding/Proposing Company To Submit The Bid/Proposal Herein And To Legally Obligate The Bidder/Proposer Thereto.

Company: _____

Signature: _____

Name: _____

Title: _____

Date: _____

(Corporate Seal)

Form D

CERTIFICATION REGARDING DEBARMENT

- (1) The Offeror certifies that neither it or its subcontractors is presently debarred, suspended, proposed for debarment, declared ineligible, or otherwise excluded from doing business with any government agency. Any such exclusion may cause prohibition of your firm from participating in any procurement by the Fulton County Government.
- (1) If the Offeror is unable to certify to any of the statements in this certification, such Offeror or subcontractor shall attach an explanation to this bid or proposal.

INSTRUCTIONS FOR CERTIFICATION

By signing and submitting this certification, the Offeror is providing the certification set out below:

- (1) The certification in this clause is a material representation of fact upon which reliance will be placed. If it is later determined that the prospective vendor knowingly rendered a false certification, the Purchasing Agent may pursue all available remedies, including suspension and/or debarment, for withdrawal of award or termination of a contract.
- (2) The prospective Offeror shall provide immediate written notice to the Purchasing Agent if at anytime the Offeror learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (3) Offeror shall be under a continuing duty to immediately inform the Purchasing Agent in writing of any changes, if as a result of such changes, the Offeror certification regarding debarment is affected.

DEBARMENT ORDINANCE

The following Section 2-322 of Fulton County Code of Laws establishes the procedure for the debarment of contractors.

(a) Authority to suspend.

After reasonable notice to the entity involved and reasonable opportunity for that entity to be heard, the Purchasing Agent, after consultation with user department, the County Manager and the County Attorney shall have the authority to suspend an entity for cause from consideration for award of county contracts. As used in this section, the term entity means any business entity, individual, firm, contractor, subcontractor or business corporation, partnership, limited liability corporation, firm, contractor, subcontractor or business structured; provided, further, that any such entity shall also be subject to suspension under this section if any of its constituents, members, subcontractors at any tier of such entity's and the entity, or any constituent or member,

knew or should have known of the commission of the act. The suspension shall be for a period not to exceed three (3) years unless cause is based on a felony conviction for an offense related or associated with fraudulent contracting or misappropriation of funds wherein the suspension shall not exceed seven (7) years.

(b) *Causes for Suspension.* The causes for suspension include:

- 1) Conviction for commission of a criminal offense as an incident to obtain or attempting to obtain a public or private contract or subcontract, or in performance of such contract or subcontract;
- 2) Conviction of state or federal statutes of embezzlement, theft, forgery, bribery, falsification or destruction of records, receiving stolen property or other offense indicating a lack of business integrity or business honesty which currently, seriously and directly affects responsibility as a county contractor.
- 3) Conviction of state or federal anti-trust statutes arising out of the solicitation and submission of bids and proposals;
- 4) Violation of contract provisions, as set forth below, of a character which is regarded by the Purchasing Agent to be so serious as to justify suspension action:
 - a. Failure to perform in accordance with the specifications within a time limit provided in a county contract;
 - b. A recent record of failure to perform or unsatisfactory performance in accordance with the terms of one or more contracts; provided, that failure to perform or unsatisfactory performance caused by acts beyond the control of the contractor shall not be considered to be a basis for suspension;
 - c. Material representation of the composition of the ownership or workforce or business entity certified to the county as a minority business enterprise; or
 - d. Falsification of any documents.
- 5) For violation of the ethical standards set forth in Fulton County Code Chapter 9, Code of Ethics.
- 6) Knowing misrepresentation to the county, of the use which a majority owned contractor intends to make a minority business enterprise (a business entity at least 51 percent of which is owned and controlled by minority persons, as defined in Fulton County Code Chapter 6, Article B, Minority Business Enterprise Affirmative Action Program and certified as such by the County) as a subcontractor or a joint venture partner, in performing work under contract with the County.

Failure to fully and truthfully provide the information required, may result in the disqualification of your bid/proposal from consideration or termination of the Contract, once awarded. This document must be completed and included as a part of the bid/proposal package along with other required documents.

[SIGNATURES ON NEXT PAGE]

Under penalty of perjury, I declare that I have examined this certification and all attachments hereto, if applicable, to the best of my knowledge and belief, and all statements contained hereto are true, correct, and complete.

On this _____ day of
_____, 2005

(Legal Name of Offeror) (Date)

(Signature of Authorized Representative) (Date)

(Title)

Form E

CORPORATE CERTIFICATE

Corporations

I, _____, certify that I am the Secretary of the Corporation named as Contractor in the foregoing Bid; that _____, who signed said Bid on behalf of the Contractor was then _____ of said Corporation; that said Bid was duly signed for and on behalf of said Corporation by authority of its Board of Directors, and is within the scope of its corporate powers; that said Corporation is organized under the laws of the State of _____.

This _____ day of _____, 20 ____ .

(SEAL) must be affixed

Partnership or other entities:

I, _____, certify that I am authorized to sign to commit _____ named as Contractor in the foregoing Bid. That said company is formed under the laws of the State of _____.

This _____ day of _____, 20 ____ .

It is necessary to attach a letter on company letterhead and dated on or after the date of this certificate that the individual signing to commit the partnership or other entity not a corporation to the stipulations of this bid is authorized to do so. The letter should be signed by an individual working for the company who has knowledge of this fact.

Form F

NON CONFLICT OF INTEREST CERTIFICATION

I, _____, as the legal representative of _____, do certify that we will not perform any type of professional services for property owners adjacent or contiguous to any project assigned by Fulton County, during the active life of such project. Further, I additionally certify that if we already have an agreement(s) with property owner(s) adjacent or contiguous to a project assigned by Fulton County, we will either reject the County assignment, or cancel the property owner already in effect if so directed by Fulton County Board of Commissioners. In no case will our firm utilize our knowledge of the ongoing Fulton County project for professional gain during the active life of such Project.

Name:

Title:

Date:

Witness: _____

Name: _____

Title: _____

Date: _____

END OF SECTION NO. 3

SECTION NO. 4

CONTRACT COMPLIANCE REQUIREMENTS

NON-DISCRIMINATION IN CONTRACTING AND PROCUREMENT

Policy Statement: It is the policy of Fulton County Government that discrimination against businesses by reason of the race, color, gender or national origin of the ownership of any such business is prohibited. Furthermore, it is the policy of the Board of Commissioners ("Board") that Fulton County and all vendors and contractors doing business with Fulton County shall provide to all businesses the opportunity to participate in contracting and procurement paid, in whole or in part, with monetary appropriations of the Board. Similarly, it is the policy of the Board that the contracting and procurement practices of Fulton County should not implicate Fulton County as either an active or passive participant in the discriminatory practices engaged in by private contractors seeking to obtain contracts with Fulton County.

Equal Business Opportunity Plan (EBO Plan): In addition to the proposal submission requirements, each vendor must submit an Equal Business Opportunity Plan (EBO Plan) with their bid/proposal. The EBO Plan is designed to enhance the utilization of a particular racial, gender or ethnic group by a bidder/proposer, contractor, or vendor or by Fulton County. The respondent must outline a plan of action to encourage and achieve diversity and equality in the available procurement and contracting opportunities with *this solicitation*.

The EBO Plan must identify and include:

1. Potential opportunities within the scope of work of *this solicitation* that will allow for participation of racial, gender or ethnic groups.
2. Efforts that will be made by the bidder/proposer to encourage and solicit minority and female business utilization in this solicitation.

Fulton County encourages joint ventures, teaming, partnering and mentor-protégé relationships with minority and female businesses in an effort to achieve contracting and procurement diversity.

Prompt Payment: The prime contractor must certify in writing and must document on the Exhibit G Form (Prime Contractor/Subcontractor Utilization Report) that all subcontractors, sub-consultants and suppliers have been promptly paid for work and materials, (less any retainage by the prime contractor prior to receipt of any further progress payments). In the event the prime contractor is unable to pay subcontractors, sub-consultants or suppliers until it has received a progress payment from Fulton County, the prime contractor shall pay all subcontractors, sub-consultants or suppliers funds due from said progress

payments within forty-eight (48) hours of receipt of payment from Fulton County. In no event shall a subcontractor, sub-consultant or supplier be paid later than fifteen (15) days as provided for by state law.

REQUIRED FORMS AND EBO PLAN:

In order to be compliant with the intent and provisions of the Fulton County Non-Discrimination in Purchasing and Contracting Ordinance (99-0960), bidders/proposers **must** submit the following completed documents. Failure to provide this information **shall** result in the bid/proposal being deemed non-responsive:

- **Exhibit A** - Promise of Non-Discrimination
- **Exhibit B** - Employment Report
- **Exhibit C** - Schedule of Intended Subcontractor Utilization
- **Exhibit D** - Letter of Intent to Perform As a Subcontractor or Provide Materials or Services
- **Exhibit E** - Declaration Regarding Subcontractor Practices
- **Exhibit F** - Joint Venture Disclosure Affidavit
- **Equal Business Opportunity Plan (EBO Plan)** – This document is not a form. It is a statement created by the bidder/proposer on its company letter head addressing the EBO Plan requirements.

All Contract Compliance documents (Exhibits A – F and EBO Plan) are to be placed in a **separate sealed envelope** clearly marked “Contract Compliance”. The EBO Plan must be submitted on company letterhead. These documents are considered part of and should be submitted with the Technical Proposal.

The following document **must** be completed as instructed if awarded the bid:

- **Exhibit G** - Prime Contractor’s Subcontractor Utilization Report

EXHIBIT A – PROMISE OF NON-DISCRIMINATION

"Know all persons by these presents, that I/We (_____),

Name

Title Firm Name

Hereinafter "Company", in consideration of the privilege to bid on or obtain contracts funded, in whole or in part, by Fulton County, hereby consent, covenant and agree as follows:

- 1) No person shall be excluded from participation in, denied the benefit of, or otherwise discriminated against on the basis of race, color, national origin or gender in connection with any bid submitted to Fulton County for the performance of any resulting there from,
- 2) That it is and shall be the policy of this Company to provide equal opportunity to all businesses seeking to contract or otherwise interested in contracting with this Company without regard to the race, color, gender or national origin of the ownership of this business,
- 3) That the promises of non-discrimination as made and set forth herein shall be continuing in nature and shall remain in full force and effect without interruption,
- 4) That the promise of non-discrimination as made and set forth herein shall be made a part of, and incorporated by reference into, any contract or portion thereof which this Company may hereafter obtain,
- 5) That the failure of this Company to satisfactorily discharge any of the promises of non-discrimination as made and set forth herein shall constitute a material breach of contract entitling the Board to declare the contract in default and to exercise any and all applicable rights and remedies, including but not limited to cancellation of the contract, termination of the contract, suspension and debarment from future contracting opportunities, and withholding and/or forfeiture of compensation due and owing on a contract; and
- 6) That the bidder shall provide such information as may be required by the Director of Contract Compliance pursuant to Section 4.4 of the Fulton County Non-Discrimination in Purchasing and Contracting Ordinance.

SIGNATURE: _____

ADDRESS: _____

TELEPHONE NUMBER:

EXHIBIT B – EMPLOYMENT REPORT

The demographic employment make-up for the bidder/proposer **must** be identified and submitted with this bid/proposal. In addition, if subcontractors will be utilized by the bidder/proposer to complete this project, then the demographic employment make-up of the subcontractor(s) must be identified and submitted with this bid.

EMPLOYEES

CATEGOR Y	NATIVE AM ERI CA N		AFRICAN AM ERI CA N		ASIAN AMERICA N		HISPANIC AMERICA N		CAUCASI AN AM ERI CA N		OTHER	
	M	F	M	F	M	F	M	F	M	F	M	F
Male/Female												
Mgmt/Offici al												
Profession al												
Supervisor s												
Office/ Clerical												
Craftsmen												
Laborers												
Other (spe cify)												
TOTALS												

FIRM'S NAME: _____

ADDRESS: _____

TELEPHONE NUMBER:_____

This completed form is for (Check one) _____Bidder/Proposer _
Subcontractor

Submitted by: _____ **Date Completed:**_____

EXHIBIT C - SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION

If the bidder/proposer intends to subcontract any portion of this scope of work/service(s), this form **must be** completed and **submitted with the bid/proposal**. All prime bidders/proposers **must** include Letter(s) of Intent (Exhibit D) in the bid document for all subcontractors who will be utilized under the scope of work/services.

Prime Bidder/Proposer: _____

ITB/RFP Number: _____

Project Name or Description of Work/Service(s): _____

1. My firm, as Prime Bidder/Proposer on this scope of work/service(s) is _____ is not a minority or female owned and controlled business enterprise. (Please indicate below the portion of work, including, percentage of bid/proposal amount that your firm will carry out directly):

2. If the Prime Bidder/Proposer is a Joint Venture, please complete Exhibit F: Joint Venture Disclosure Affidavit and attach a copy of the executed Joint Venture Agreement.

3. Sub-Contractors (including suppliers) to be utilized in the performance of this scope of work/service(s), if awarded, are:

SUBCONTRACTOR NAME: _____

ADDRESS: _____

PHONE: _____

CONTACT PERSON: _____

ETHNIC GROUP*: _____ COUNTY CERTIFIED** _____

WORK TO BE PERFORMED: _____

DOLLAR VALUE OF WORK: \$ _____ PERCENTAGE VALUE: _____
%

***Ethnic Groups: African American (AABE); Asian American (ABE); Hispanic American (HBE); Native American (NABE); White Female American (WFBE);**
****If yes, please attach copy of recent certification.**

SUBCONTRACTOR NAME: _____

ADDRESS: _____

PHONE: _____

CONTACT PERSON: _____

ETHNIC GROUP*: _____ COUNTY CERTIFIED** _____

WORK TO BE PERFORMED: _____

DOLLAR VALUE OF WORK: \$ _____ PERCENTAGE VALUE: _____
%

SUBCONTRACTOR NAME: _____

ADDRESS: _____

PHONE: _____

CONTACT PERSON: _____

ETHNIC GROUP*: _____ COUNTY CERTIFIED** _____

WORK TO BE PERFORMED: _____

DOLLAR VALUE OF WORK: \$ _____ PERCENTAGE VALUE: _____
%

SUBCONTRACTOR NAME: _____

ADDRESS: _____

PHONE: _____

CONTACT PERSON: _____

ETHNIC GROUP*: _____ COUNTY CERTIFIED** _____

WORK TO BE PERFORMED: _____

DOLLAR VALUE OF WORK: \$ _____ PERCENTAGE VALUE: _____
%

SUBCONTRACTOR NAME: _____

ADDRESS: _____

PHONE: _____

CONTACT PERSON: _____

ETHNIC GROUP*: _____ COUNTY CERTIFIED** _____

WORK TO BE PERFORMED: _____

DOLLAR VALUE OF WORK: \$ _____ PERCENTAGE VALUE: _____
%

***Ethnic Groups: African American (AABE); Asian American (ABE); Hispanic American (HBE); Native American (NABE); White Female American (WFBE);**

****If yes, please attach copy of recent certification.**

Total Dollar Value of Subcontractor Agreements: (\$)

Total Percentage Value: (%)

CERTIFICATION: The undersigned certifies that he/she has read, understands and agrees to be bound by the Bid/Proposer provisions, including the accompanying Exhibits and other terms and conditions regarding sub-contractor utilization. The undersigned further certifies that he/she is legally authorized by the Bidder/Proposer to make the statement and representation in this Exhibit and that said statements and representations are true and correct to the best of his/her knowledge and belief. The undersigned understands and agrees that if any of the statements and representations are made by the Bidder/Proposer knowing them to be false, or if there is a failure of the intentions, objectives and commitments set forth herein without prior approval of the County, then in any such event the Contractor's acts or failure to act, as the case may be, shall constitute a material breach of the contract, entitling the County to terminate the Contract for default. The right to so terminate shall be in addition to, and in lieu of, any other rights and remedies the County may have for other defaults under the contract.

Signature: _____ **Title:** _____

Firm or Corporate Name: _____

Address: _____

Telephone: () _____

Fax Number: () _____

Email Address: _____

EXHIBIT D

LETTER OF INTENT TO PERFORM AS A SUBCONTRACTOR OR PROVIDE MATERIALS OR SERVICES

This form **must** be completed by **ALL** known subcontractor and submitted with the bid/proposal. The Prime Contractor **must** submit Letters of Intent for **ALL** known subcontractors at time of bid submission.

To: _____

(Name of Prime Contractor Firm)

From: _____

(Name of Subcontractor Firm)

ITB/RFP Number: _____

Project Name: _____

The undersigned is prepared to perform the following described work or provide materials or services in connection with the above project (specify in detail particular work items, materials, or services to be performed or provided):

Description of Work	Project Commence Date	Project Completion Date	Estimated Dollar Amount

(Prime Bidder)

(Subcontractor)

Signature_____

Title_____

Date_____

Signature_____

Title_____

Date_____

EXHIBIT E - DECLARATION REGARDING SUBCONTRACTING PRACTICES

If the bidder/proposer **does not intend to subcontract** any portion of the scope of work services(s), this form **must be** completed and submitted with the bid/proposal.

_____ hereby declares that it is my/our
intent to

(Bidder)

perform 100% of the work required for _____

(ITB/RFP Number)

(Description of Work)

In making this declaration, the bidder/proposer states the following:

1. That the bidder/proposer does not customarily subcontract elements of this type project, and normally performs and has the capability to perform and will perform **all elements** of the work on this project with his/her own current work forces;
2. If it should become necessary to subcontract some portion of the work at a later date, the bidder/proposer will comply with all requirements of the County's Non-Discrimination Ordinance in providing equal opportunities to all firms to subcontract the work. The determination to subcontract some portion of the work at a later date shall be made in good faith and the County reserves the right to require additional information to substantiate a decision made by the bidder/proposer to subcontract work following the award of the contract. Nothing contained in this provision shall be employed to circumvent the spirit and intent of the County's Non-Discrimination Ordinances;
3. The bidder will provide, upon request, information sufficient for the County to verify Item Number one.

AUTHORIZED COMPANY REPRESENTATIVE

Name: _____ Title: _____ Date: _____

Signature: _____

Firm: _____

Address: _____

Phone Number: _____

Fax Number: _____

Email Address: _____

EXHIBIT F - JOINT VENTURE DISCLOSURE AFFIDAVIT

ITB/RFP No. _____

Project Name _____

This form must be completed and submitted with the bid/proposal if a joint venture approach is to be undertaken.

In order to evaluate the extent of small, minority and female business involvement being proposed by a Bidder/Proposer, certain relevant information must be provided prior to contract award. The information requested below is to clearly identify and explain the extent of small business participation in the proposed joint venture. All items must be properly addressed before the business entity can be evaluated.

1. Firms:

1) Name of Business: _____

Street Address: _____

Telephone No.: _____

Nature of Business: _____

2) Name of Business: _____

Street Address: _____

Telephone No.: _____

Nature of Business: _____

3) Name of Business: _____

Street Address: _____

Telephone No.: _____

Nature of Business: _____

NAME OF JOINT VENTURE (If applicable): _____

ADDRESS: _____

PRINCIPAL OFFICE: _____

OFFICE PHONE: _____

Note: Attach additional sheets as required

1. Describe the capital contributions by each joint venturer and accounting thereof.
2. Describe the financial controls of the joint venture, e.g., will a separate cost center be established? Which venturer will be responsible for keeping the books? How will the expense therefore be reimbursed? What is the authority of each joint venture to commit or obligate the order?
3. Describe any ownership, options for ownership, or loans between the joint ventures. Identify terms thereof.
4. Describe the estimated contract cash flow for each joint venturer.
5. To what extent and by whom will the on-site work be supervised?
6. To what extent and by whom will the administrative office be supervised?
7. Which joint venturer will be responsible for material purchases including the estimated cost thereof? How will the purchase be financed?
8. Which joint venturer will provide equipment? What is the estimated cost thereof? How will the equipment be financed?
9. Describe the experience and business qualifications of each joint venturer.
10. Submit a copy of all joint venture agreements and evidence of authority to do business in the State of Georgia as well as locally, to include all necessary business licenses.
11. Percent of Minority/Female Business Enterprises ownership by each joint venture in terms of profit and loss sharing: _____

12. The authority of each joint venturer to commit or obligate the other: _____

13. Number of personnel to be involved in project, their crafts and positions and whether they are employees of the Minority/Female Business Enterprises enterprise, the majority firm or the joint venture: _____

14. Identification of control and participation in venture; list those individuals who are responsible for day-to-day management and policy decision-maker, including, but not limited to, those with prime responsibility for areas designated below; (use additional sheets if necessary)

<u>Name</u> <u>Operation</u>	<u>Race</u>	<u>Sex</u>	<u>Financial</u> <u>Supervision</u> <u>Decisions</u>	<u>Field</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

In connection with any work that these firms, as a joint venture, might be authorized to perform in connection with above captioned contract, we each do hereby authorize representatives of the Fulton County Department of Contract Compliance, Departments of Purchasing and Finance, under the direction of the County Manger's Office, to examine, from time to time, the books, records and files to the extent that such relate to this County project.

WE DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THE FOREGOING DOCUMENT ARE TRUE AND CORRECT, AND THAT WE ARE AUTHORIZED, ON BEHALF OF THE ABOVE FIRMS, TO MAKE THIS AFFIDAVIT AND GRANT THE ABOVE PRIVILEGE.

_____ FOR _____
 _____ (Company)
 Date: _____
 _____ (Signature of Affiant)

 _____ (Printed Name)

 _____ (Company)

Date: _____

(Signature of Affiant)

(Printed Name)

State of _____:

County of _____:

On this _____ day of _____, 20_____, before me,
appeared

_____, the undersigned known to me to be the
person

described in the foregoing Affidavit and acknowledge that he (she) executed the
same in

the capacity therein stated and for the purpose therein contained.

EXHIBIT – G PRIME CONTRACTOR/SUB-CONTRACTOR UTILIZATION REPORT

This report **must** be submitted by the **tenth day** of each month, along with a copy of your monthly invoice (schedule of values/payment application) to Contract Compliance. Failure to comply **shall** result in the County commencing proceedings to impose sanctions to the prime contractor, in addition to pursuing any other available legal remedy. Sanctions may include the suspending of any payment or part thereof, termination or cancellation of the contract, and the denial of participation in any future contracts awarded by Fulton County.

REPORTING PERIOD		PROJECT NAME:	
FROM:		PROJECT NUMBER:	
TO:		PROJECT LOCATION:	

PRIME CONTRACTOR		Contract Award Date	Contract Award Amount	Change Order Amount	Contract Period	% Complete to Date
Name:						
Address:						
Telephone #:						

AMOUNT OF REQUISITION THIS PERIOD: \$ _____
 TOTAL AMOUNT REQUISITION TO DATE: \$ _____

SUBCONTRACTOR UTILIZATION (add additional rows as necessary)

Name of Sub-Contractor	Description of Work	Contract Amount	Amount Paid To Date	Amount Requisition This Period	Contract Period	
					Starting Date	Ending Date
TOTALS						

Executed By: _____ (Signature) _____ (Printed Name)
 Notary: _____ Date: _____
 My Commission Expires: _____

SECTION 5

GENERAL CONDITIONS

Selected Respondent(s) is expected to meet the general conditions of:

- A. Inventory
 - Size
 - Fill Rate
 - Turnaround Time
 - Special Orders
- B. Selection Services
 - Basic Requirements
 - Selection Services Requirements
 - Selection Resources
 - Electronic Online Format
 - Electronic Transmission
 - Paper Format
- C. Acquisition
 - Vender Interface
 - Other Formats
- D. Accounts
- E. Order Status
- F. Shipping and Receiving
- G. Invoicing
- H. Respondent(s) Support
- I. Reference List

Selected Respondent(s) is expected to meet the general conditions of:

A. Inventory

1. Respondent(s) must have in-stock inventory (books immediately available for sale) that include paperback and hardcover; juvenile and young adult non-fiction in all Dewey subject ranges; juvenile and young adult fiction; juvenile and young adult reference materials; mass market paperbacks; juvenile picture, easy reader and board books, including read-along, if applicable. Respondents must indicate any subject areas or book categories, publishers as listed above that are not available in Respondent's inventory. Respondent(s) must work with a wide range of publishers, including trade, university press, small press, and specialty publishing houses. Respondent(s) must provide a complete list of publishers, as part of the Bid response, whose materials can be supplied to A-FCLS through the Respondent(s). Respondent(s) **must** also indicate if complete sets, entire series, or if only parts of sets/series are a part of Respondent's inventory.

2. Fill Rate

- a. Respondent's overall fill rate, for each year of the contract, must meet or exceed ninety percent (90%) for all items ordered.
- b. Respondent's in-house inventory is expected to supply a minimum of eighty-five percent (85%) of all items ordered through the Respondent.
- c. Orders may include multiple copies of a title for 45 distinct library agencies. Respondent is expected to supply the maximum number of copies available through in-house inventory, and to provide shelf-ready services for those copies in the agency order provided by the relevant unit information provided with the order. Back order books will be handled as indicated in **Order Status**.

3. Turnaround Time

- a. Turnaround time, from date of receipt of order by Respondent to date of receipt of shelf-ready shipment by A-FCLS shall not exceed fifteen (15) working days for ninety percent (90%) of all in-stock books ordered. Turnaround time for in-stock books will be monitored by A-FCLS and reported to Respondent on a semiannual basis.

- b. Respondent must supply ninety percent (90%) of all books back ordered and available from the publisher, fully cataloged and processed, within sixty (60) days of receipt of Library's order.

4. Special Orders

Respondent(s) must include the written procedures and processes implemented to provide books requested by A-FCLS selectors that are not available in Respondent(s) in-stock inventory. The procedure should provide in- depth, the mechanism used to acquire these books.

B. Selection Services

1. Basic Requirements

Respondent(s) must reply, as part of the shelf-ready services, with their ability to produce the types of selection lists, outlined below. Specific selection list needs will be identified after the contract is awarded. Respondent(s) must create and setup identifications and passwords for access by over one hundred and twenty-five (125) selectors into Respondent(s) online inventory. Respondent(s) must create and setup identification and password for access by the Account Administrator for reviewing selector electronic orders, editing and sending orders to Respondent(s) for ordering electronically. All functions associated with selection and placing of orders electronically not mentioned in this bid **MUST** be reflected on the **Pricing Form**. Any cost associated with the creation and setup of selector identification and password must be included on the **Pricing Form**. Respondent(s) must provide internet access to inventory via a microcomputer so that in-stock availability can be verified. Dial-in access must also include ability to select and order items online from available inventory based on criteria as determined by A-FCLS. Any software needed for this access, other than communications software, must be provided by the Respondent at no additional cost.

- a. A-FCLS requires both standard Respondent-published catalogs and customized selection lists based on an available profile for selection of books.
- b. A-FCLS requires customized selection lists service that will provide
Monthly juvenile and young adult book selection lists in machine-readable formats that can be integrated electronically into SIRSI's on-line Acquisitions Module.
- c. The customized service is to provide selection lists of new titles and

designated retrospective titles for current selection for existing agencies.

- d.** A-FCLS subject specialists must be able to have additional author, series, and subject-specific selection lists produced as required based on selector-provided criteria.
- e.** Respondent(s) customized selection lists must be able to include any book published and may not be limited by the Respondent to those titles, which are currently in the Respondent's inventory, nor just to titles, the Respondent can sell to A-FCLS.
- f.** Respondent(s) must provide comprehensive users' guides and detailed training at no charge.
- g.** Respondent(s) are asked to describe their ability to link alternate bindings (trade, trade paperback, mass market paperback, publisher's library) of the same title. Respondent(s) must provide automatic replacement of one binding with another for a title when the first requested binding is not available.
- h.** Respondent's database for selection list creation must be developed and edited to maintain a high level of accuracy and consistency. Respondent(s) must describe in detail their program for database quality assurance including verification of ISBNs and authority control of name forms.

2. Selection Services Requirements

- a.** The automated process for the creation of monthly section lists must prevent titles that have appeared on any previous selection list within the past year from appearing on another selection list. Respondent(s) must describe in detail how this is accomplished.
- b.** The automated process for creation of monthly juvenile and young adult selection lists must prevent titles from appearing simultaneously on any other selection list.
- c.** The automated process for creation of monthly juvenile and young adult selection lists must be able to read age-level criteria to ensure that titles appear either in juvenile lists or young adult, but not in more than one of the two. Adult age-level criteria are as follows:

Juvenile – preschool through age 12

Young Adult – ages 13 - 19

- d. The automated process for creation of monthly juvenile and young adult selection lists must be able to select titles based on date of publication, series, subject, publisher and author criteria.
- e. Titles should not appear on selection lists more than six (6) months prior to announced publication date.
- f. Respondent(s) should be able to describe the extent to which the data elements and format of the selection lists can be tailored to library requirements.
- g. Selection lists must be able to reflect the current availability of titles.
- h. Selection lists must be made available in both paper and electronic formats when requested by A-FCLS materials selection specialists.
- j. A-FCLS must be able to limit what formats to appear on selection lists. This includes board books, read-along kits, books with toys or other accompanying materials such as paperbacks under a certain price, or books over a certain price.

3. Selection Resources

Two levels of selection lists of new titles must be updated monthly, and at regular intervals, and made available to selectors

- a. Young Adult Selection Lists must include any or all of the following:
 - 1. One (1) monthly, or agreed intervals, selection list is required consisting of new young adult titles, from professional journals, A-FCLS young adult series list, titles added by the Young Adult Materials Specialist, and other identified sources.
 - 2. Create one (1) yearly, or at agreed upon intervals, various Special, subject specific, selection list as required consisting of titles from professional journals, A-FCLS Young Adult series lists, titles added by the Young Adult Materials Specialist, and other identified sources. A-FCLS must be able to determine the length and scope of the various lists.

3. Selection lists must be in Dewey-Author order, with fiction titles in author order.
- b.** Juvenile Selection Lists must include any or all of the following:
1. One (1) monthly selection list each consisting of new titles from professional journals, easy reader, picture book titles, subject areas, and series and other sources identified by the Juvenile Materials Specialist.
 2. Create one (1) yearly, or at agreed upon intervals, various Special, subject specific, selection list as required consisting of titles from professional journals, A-FCLS Juvenile series lists, titles added by the Juvenile Materials Specialist, and other identified sources.
 3. Selection lists must be in Dewey-Author order, with picture and easy reader selection separated with titles in both sections in author order. Juvenile fiction must be in separate author order from the picture and easy reader sections.
 4. A-FCLS must be able to determine the length and scope of the various lists.

4. Electronic Online Format

Respondent(s) must be able to provide online selection lists, for all categories listed above, meeting the following specifications:

- a.** Format must be MARC-based, to include at a minimum, the following standard MARC fields:
1. ISBN/ISSN
 2. Binding
 3. Discounted Price
 4. Call Number
 5. Author/Editor/Illustrator
 6. Title; subtitle
 7. Edition Statement
 8. Publisher; date of publication/copyright
 9. Series Title
 10. Language Note (if not English)
 11. Respondent(s) must indicate any additional fields that are provided in the online selection list
 12. Free-text notes field for A-FCLS use (repeatable field)
 13. Format (Board Books Spiral Bind, etc.)

14. Size in inches

- b.** In addition, the selection lists must provide review references to the following publications (to include month, date, year, and starting page):
- 1.** School Library Journal
 - 2.** Hornbook
 - 3.** Publishers Weekly
 - 4.** Kirkus
 - 5.** Booklist
 - 6.** Choice
 - 7.** Black Issues Book Review
 - 8.** Library Journal
 - 9.** Bulletin for the Center of Children's Books
 - 10.** VOYA
 - 11.** Respondent(s) predicted bestseller pre-publication lists for Juvenile and young adult
 - 12.** Respondent(s) must indicate any additional selection tools that are referenced in the online selection list
- c.** Respondent(s) must indicate the availability of full-text reviews for all sources listed above and must indicate whether these reviews are abridged in any manner
- d.** Selection list forms must include a selection grid, utilizing A-FCLS agency codes and the following circulation statuses: circulating, reference, and browse. Branch staff will indicate the number of copies to be ordered for that branch in the space provided, for each circulation status
- 5. Electronic Transmission**
Respondent(s) must support transmission of selection lists by the following means:
- a.** Internet download to A-FCLS from Respondent's computer
 - b.** Tape load or EDI transfer of data
- 6. Paper Format**
Respondent(s) must be able to provide paper selection lists, for all categories listed in **Selection Services** above meeting the following specifications:
- a.** Paper selection lists must include, **at a minimum**, the following standard fields:

1. ISBN/ISSN
 2. Binding
 3. Discounted Price
 4. Call Number
 5. Author/Editor/Illustrator
 6. Title; subtitle
 7. Edition Statement
 8. Publisher; date of publication/copyright
 9. Series Title
 10. Language Note (if not English)
 11. Format (Board Books, Spiral Bind, etc.)
 12. Size in inches
 13. Respondent(s) must indicate any additional fields that are provided in the paper selection list
- b. In addition, the Respondent(s) must provide printed reviews and references to the following publications (to include month, date, year, and starting page):
1. School Library Journal
 2. Hornbook
 3. Publishers Weekly
 4. Kirkus
 5. Bulletin for the Center of Children's Books
 6. Choice
 7. Black Issues Book Review
 8. Booklist
 9. VOYA
 10. Library Journal
 11. Respondent(s) predicted bestseller pre-publication lists for adult
 12. Respondent(s) must indicate any additional selection tools that are referenced in the paper selection list
- c. Selection list must include the ability to select items by indicating the number of copies by circulation status (reference, circulating, browse) for each library branch, which can be completed and sent to the vendor for the purchase of materials

C. Acquisition

1. Vendor Interface

A-FCLS is connected to the Internet via multiple T-3 lines on a network provided by the State of Georgia. **Please note: Selectors will submit orders directly to**

Acquisitions from their branch location using the Respondent's web based ordering tool. Acquisitions will submit all orders directly to Respondent(s) for branches. Respondent(s) must create and setup identifications and passwords for access by over one hundred and twenty-five (125) selectors into Respondent(s) online inventory. Respondent(s) must create and setup identification and password for access by the Account Administrator for reviewing selector electronic orders, editing and sending orders to Respondent(s) for ordering electronically. All functions associated with selection and placing of orders electronically not mentioned in this bid **MUST** be reflected on the **Pricing Form**. Any cost associated with the creation and setup of selector identification and password must be included on the **Pricing Form**. Respondent(s) must provide internet access to inventory via a microcomputer so that in-stock availability can be verified. Dial-in access must also include ability to select and order items online from available inventory based on criteria as determined by A-FCLS. Any software needed for this access, other than communications software, must be provided by the Respondent at no additional cost. Respondent(s) must supply, upon request, information on connectivity and compatibility with SIRSI system.

- a. Respondent(s) are expected, within 45 days after contract signing, to provide an automated interface to the SIRSI Unicorn module, which provides:
 - 1. Data transmission of orders from A-FCLS's to SIRSI system to Respondent's automated ordering/inventory control system
 - 2. Transmission of ISBN, ISSN from the SIRSI ordering system
 - 3. Transmission of copy distribution by branch and location (e.g., Reference, Circulation, Browse) from the SIRSI system
 - 4. Transmission of call number field from order record
 - 5. Transmission of SIRSI alternate purchase order number
 - 6. Transmission of SIRSI control number
 - 7. Transmission of a special processing notes field
- b. Respondent(s) must also accept EDI transfer of data for loading into Respondent's system.
- c. Respondent(s) must indicate how special instructions, such as rush orders, can be transmitted via Respondent's SIRSI interface.
- d. Respondent(s) must indicate current status of an interface with the SIRSI Acquisitions module, with an expected date of completion of interface.
- e. Respondent(s) must describe alternative interfaces provided if any.

2. Other Formats

Respondent(s) must accept orders in the following transmission formats:

1. Selected from Respondent(s) inventory utilizing Respondent's microcomputer-based interface to Respondent's online inventory
2. Paper selection lists
3. Telefacsimile rush orders
4. Data line transmission utilizing Respondent's SIRSI system interface
5. SIRSI system order record printouts
6. Internet transmission (FTP, electronic mail)
7. Telephone calls

D. Accounts

Respondent(s) is required to establish the following accounts for the A-FCLS, as appropriate based on the purchase areas being proposed:

1. **Juvenile Processed**
Juvenile books that receive full shelf-ready services (e.g., cataloging, item record creation, and processing)
2. **Young Adult Processed**
Young Adult books that receive full shelf-ready services (e.g., cataloging, item record creation, and processing)
3. **Rush Books Only**
Rush books that receive no shelf-ready services but are shipped "as is" **with a guaranteed turnaround time of 48 hours for in-stock books.**
4. **Rush Books Processed**
Rushed books that receive full shelf-ready services (e.g., cataloging, item record creation and processing) **with a guaranteed turnaround time of five (5) working days for in-stock books.**
5. **Priority Popular Books (Bestseller F and NF)**
Popular materials, which receive priority for ordering and for shelf-ready services, with a turnaround, time of five (5) working days from date of receipt from publisher to shelf-ready Respondent(s).
6. **Young Adult, and Juvenile Trade Paperback Processed Books**
Respondent(s) must supply a minimum of two types of protective coverings for paperback books:

- a. Permanent laminate or buckram covering. This is used for the following types of materials:
 - Circulating juvenile books
 - All reference books excluding travel/guide books with dated editions
 - All circulating young adult books costing \$16.99 or more
- b. Respondent(s) must provide a sample book with Respondent's recommended permanent laminate or buckram covering, as part of Respondent's proposal.
- c. Respondent(s) must provide binding costs for Respondent's permanent laminate or buckram covering, as part of Respondent's proposal

E. Order Status

- a. Respondent(s) must provide a monthly report indicating the status of current orders. Status report must include confirmations, direct from publisher, not yet published, processing costs and discounts by branch and department. Respondent(s) **must** provide a sample status report as part of Respondent's proposal and must provide definitions for all status codes.
- b. Respondent(s) must submit a separate weekly report for order cancellations.
- c. Respondent(s) must automatically cancel back orders sixty (60) days after date order was received from A-FCLS. Cancellation notice must be provided in the next monthly report. There will be no exception to this requirement unless it is obtained in writing from the Approved project manager.
- d. Respondent(s) must automatically cancel all **Special Order** books ninety (90) days after date order was received from A-FCLS. Cancellation notice must be provided in the next monthly report. There will be no exception to this requirement unless it is obtained in writing from the Approved project manager.
- e. Respondent(s) must maintain A-FCLS's selection grids for all open orders so that back ordered copies are cataloged and processed for agencies in the priority order provided by the A-FCLS selection grid.

F. Shipping and Receiving

- a.** Respondent(s) must check all shipments for accuracy and completeness. Respondent(s) must maintain 99% rate for accuracy (e.g. books shipped represent the order received) and completeness (e.g. all books appearing on the packing slip are shipped) throughout the life of the contract.
- b. Standard Shipments**

Materials must be shipped to arrive at the Library site within the required turnaround time frame.

 - 1.** All deliveries are inside designated standard loading dock during normal business hours of Monday thru Friday from 8:30 a.m. and 4:30 p.m., Eastern Standard Time except on Holidays at the Central Library. **All deliveries must be hand delivered to the department shown on the shipping label.**
 - 2.** All deliveries are inside designated to Branch Libraries. Shipments to branches must occur weekdays during open hours. **See Appendix A Branch Locations and Hours of Operations.**
- c. Rush Shipments**

Books must be shipped by UPS or other postal delivery service to meet the required turnaround time frame. Respondent(s) must specify postal service to be used.
- d. Drop Shipments**

Respondent(s) must be able to ship shelf-ready books directly to the owning agency, at no extra cost to Fulton County.

Respondent(s) must indicate any requirements for purchase order numbering, account numbering, etc. that must be used by A-FCLS to insure accurate and complete shipment to the owning agency.
- e. Damaged Materials**

A-FCLS will return all damaged materials to Respondent. The Respondent will replace the item(s) free of charge or issue credits that can be used for future selections. Specific credit designation will be identified after the contract is awarded. Respondent must arrange prepaid shipping for return of damaged materials.
- f. Packing Slips**

All shipments must include a packing slip listing author, title, number of copies and ISBN and or SIRSI order control number. Packing slip must list “ship to” and “bill to” addresses. Packing

slip must reference the invoice and the purchase order number. Any box in a shipment containing a packing slip must be clearly marked, "Packing Slip Included".

G. Invoicing

All invoices must be sent directly to:
Atlanta-Fulton County Library System
Materials Accounting Unit
One Margaret Mitchell Sq.
Atlanta, GA 30303
Attn: Caroline Thomas

- a.** Respondent(s) must submit consolidated invoices according to Fulton County's requirements. Invoices must include the following:
 - 1.** Must be submitted on company letterhead with company name and address. The name should read the same on the assigned purchase order
 - 2.** Must be submitted in triplicate
 - 3.** "Ship To" branch name and address
 - 4.** "Bill To" name and address
 - 5.** "Remit To" address for payment
 - 6.** Purchase order number
 - 7.** Reference/link to packing slip
 - 8.** Invoice number and date
 - 9.** Description of services or commodities, quantity, extended cost for each item and the total dollar amount of the invoice
 - 10.** Author/title
 - 11.** Binding (hardcover, paperback, library binding, etc.)
 - 12.** List cost of book
 - 13.** Number of copies
 - 14.** Total list cost for all copies of books
 - 15.** Discount (percentage)
 - 16.** Net total cost for all copies of book (after discount)
 - 17.** Shelf-ready cost for book(s) must be included on the invoice for which it pertains)
 - 18.** Separate line items for each special handling charge (e.g., "rush" charge, "paperback binding" charge, etc.)
- b.** Fulton County will pay invoices net thirty (30) days from receipt of invoice by Fulton County.
- c.** Electronic Invoicing
A-FCLS and Fulton County intend to implement electronic invoicing during this contract. Respondent(s) should provide

information on their ability to provide electronic invoicing and any additional charges required for this service. Respondent(s) should describe electronic interfaces to other online integrated library systems.

- d. Cataloging and Database Creation**
Respondent(s) must be able to provide MARC catalog records with appended holdings fields that can be loaded, indexed and retrieved by the SIRSI Unicorn system. Respondent(s) must have exported and loaded bibliographic records, with appended 949 holdings creation fields, to be considered for selection. All library customers for whom Respondent(s) has provided full MARC records with 949 holdings creation fields that have been successfully loaded into SIRSI, must be listed in **Section I, REFERENCE List.**

H. Respondent(s) Support

- a.** Respondent(s) must provide a project manager for A-FCLS, who will provide the following services:
 - 1. Problem resolution, with a guaranteed response time of 24 hours for all telephone calls or correspondence received from A-FCLS.
 - 2. Authority to approve and implement any requested changes to shelf-ready specifications received from A-FCLS.
 - 3. Provision of status reports on all required shelf-ready services under development.
 - 4. Coordination with relevant SIRSI system staff and A-FCLS staff in the development and ongoing management of all required SIRSI system interfaces.
 - 5. Assistance in developing, at no cost, new shelf-ready functionality to reflect the changing needs of A-FCLS.
 - 6. Provide no cost, on demand, detailed in-service training for A-FCLS staff as needed and requested.
- b.** A resume of the A-FCLS project manager must be provided as part of Respondent's Proposal.
- c.** The project manager must meet with A-FCLS project manager or his/her designee, at least quarterly if needed, to discuss issues and concerns. At least one meeting must occur at the A-FCLS Central Library.

Respondent's project manager, the collection development manager, the cataloging manager, and the processing manager must visit A-FCLS at the start of the project for training in A-FCLS selection, cataloging and processing specifications.

I. Reference List

Respondent(s) must currently provide shelf-ready services, defined as procuring, full cataloging, processing and bibliographic and holdings data loads, for at least one public library of the approximate size of the Atlanta-Fulton County Library System. Respondent(s) must list references from three Public Library Systems to include library name and address, library's shelf-ready services project manager and phone number, for whom Respondent(s) currently supplies shelf-ready services.

SECTION 6

SPECIAL CONDITIONS

To comply and meet expectations of AFPLS's Cataloging and Processing requirements, selected vendors will provide Juvenile and Young Adult books shelf ready to meet the following criteria:

A. Cataloging

B. Physical Processing

C. SIRSI System Loader

A. Cataloging

- Fixed Field information must be established and edited according to the most current edition of OCLC Bibliographic Formats and Standards documents.
- Materials must be cataloged utilizing MARC format, the most current edition of AACR2 and Dewey Decimal Classification Schedules.
- 049 Local Holdings field **must be included** for all new books cataloged for AFPLS.
- Selected vendor (s) will refer to the Juvenile Easy Readers Series list to determine if a Juvenile title should be cataloged as JE.
- Selected vendor (s) must create a 949 holdings record creation field (Sirsi generated) for each title added to the AFPLS database.
- Selected vendor (s) must refer to the following Cataloging Specifications for additional information when cataloging AFPLS Juvenile and Young Adult books:

JUVENILE & YOUNG ADULT CATALOGING SPECIFICATIONS BOOKS

Please follow the cataloging specs as stated in the book specs. The following additional information will be applied to Juvenile and Young Adult books individually.

Audience

Juvenile books will be **j**
Young Adult will be **blank**
Delete any **j** appearing in this field for young adult.

049

Local Holdings

Vendor **must add GAPA to all new materials.**

099

first \$a of the Call Number

All call numbers for juvenile books will be preceded by “**J**” in the call number field.

All call numbers for young adult books will be preceded by “**Y**” in the first \$a of the call number field.

Juvenile fiction books will be classed as **J** and cuttered for the author’s surname in all caps.

Young adult fiction books will be classed as **Y FICTION** and cuttered for the author’s surname in all caps.

4XX

Trace all juvenile/young adult series.

Series

505

**Content
Notes**

Retain all content notes for juvenile books.

Delete content notes for young adult material.

520

**Summary
Notes**

Retain all summary notes for juvenile books.

Delete summary notes for young adult books.

6XX

**Subject
Headings**

Retain subject heading for both juvenile and young adult books.

Change any **650 1** subject headings for Juvenile books to 650 0, then add **\$v Juvenile fiction** or **\$v Juvenile literature** where applicable.

There should be subject headings for **all juvenile fiction and nonfiction books**.

Delete all **\$v Juvenile fiction/literature subdivisions** from titles being cataloged as young adult.

Delete all subject heading fields with second indicators of **1, 2, 3, 4, 5, 6, and 8**.

Second indicator of **7** is used with the **655 genre** subject headings.

690

**Local
Subject
Heading**
young adult

Add local subject heading "**Young adult material**" to all materials.

949

**Holdings
Field**

Vendor **must create** 949 holdings record creation fields.

949 fields (Sirsi generated) include:

\$a call number

\$v volume or year

\$i item barcode

\$m library

\$l home location

\$t item type

\$x item cat 1

\$z item cat 2

(Information required for subfields m-z will be provided)

In addition to following the preceding information, vendor will include the following additional specifications listed below when cataloging AFPLS juvenile and young adult books:

I. JUVENILE & YOUNG ADULT CALL NUMBERS:

WHEN A BIBLIOGRAPHIC RECORD ALREADY EXISTS FOR A BOOK: Go by the 099 tag when considering if a book is to be cataloged for the juvenile or young adult collection. If a book is ordered on a young adult purchase order and the 099 tag in an existing bibliographic call number is juvenile, the book should be cataloged juvenile.

If the book is ordered on a juvenile purchase order and the 099 is for young adult, the book should be cataloged as young adult. This also holds true for books ordered on adult purchase order numbers, but whose 099 is either J or Y.

WHEN CREATING A BIBLIOGRAPHIC RECORD FOR A JUVENILE OR YOUNG ADULT BOOK: Go by the fund account on the purchase order (adult, juvenile, young adult) unless the title is obviously not appropriate for that reading level (e.g., a book on retirement planning ordered on a young adult purchase order or a picture book ordered on an adult purchase order). Check with AFPLS project administrator before processing if unsure.

JUVENILE & YOUNG ADULT NONFICTION CALL NUMBERS:

1. Cut all juvenile and young adult non-fiction Dewey numbers 2-3 places past the decimal point, stopping at the prime whenever possible.
2. Use the prefixes \$a Y for young adult non-fiction and \$a J for juvenile non-fiction in the 099, 949, and spine label call numbers. Additionally, the letters “Y” or “J” is placed on the spine over the call numbers, even if these letters are included as part of the call number on the spine label.
3. Individual biographies will be classed \$a Y \$a B (for young adult) and \$a J \$a B (for juvenile) with a \$a cutter using the full surname of the subject. It is never acceptable to use the author’s surname as the cutter unless it is an autobiography.
4. All juvenile and young adult biographies are classed as \$a J \$a B (or \$a Y \$a B) regardless of the focus.

EXAMPLE: A juvenile biography on Michael Jordan’s sports career will be classed as \$a J \$a B \$a JORDAN”. The letters JB (or YB) are always placed on the spine over the call number label even if they are part of the call number.

5. Juvenile and young adult collective biographies are classed as either \$a J \$a 920 or \$a Y \$a 920 and a \$a cutter using the full surname of the author or the first meaningful word of the title.

6. All books on countries and states are placed in the history section for that country. In other words, a book on France is placed in J944 and not J914.4.

7. Books with general information topics about Native American tribes are placed in J970.1. Books on specific Native American tribes are placed in J970.4.

JUVENILE AND YOUNG ADULT FICTION CALL NUMBERS:

Juvenile fiction books are classed as \$a J, with a \$a cutter using the author's surname. Add \$v Juvenile fiction to the 6XX subject headings tags. A letter "J" is placed on the book spine over the call number labels even if they are already a part of the call number. These are usually (but not always) the books with the Library of Congress CIP call number of [Fic].

Juvenile picture books are classed as \$a J \$a PICTURE, with a \$a cutter of the author's surname. Add \$v Juvenile fiction to the 6XX subject headings. The letters "JP" is placed on the book spine over the call number labels even if they are part of the call number. These are often (but not always) the books with the Library of Congress call number of [E]. These will be ordered on the JP purchase order.

Juvenile easy books are classed as \$a J \$a EASY, with a \$a cutter of the author's surname. Add \$v Juvenile fiction to the 6XX subject headings. The letters "JE" are placed on the book spine over the call number labels even if they are part of the call number. These are often (but not always) books with the Library of Congress call number of [E]. Easy books are usually written with a controlled vocabulary for children just starting to read. They are usually published in either publisher or author series. Attached to the end of this section is a list of publisher/author series of fiction titles which AFPLS wants to always be cataloged as J EASY. However, nonfiction titles in any of these series are to be cataloged under their assigned Dewey numbers.

Young Adult fiction materials is classed as \$a Y \$a FICTION with a \$a cutter using the author's full surname. The letter "Y" is placed on the book spine over the call number labels even if it is part of the call number.

Juvenile Kits (aka, Read-Alongs) are cataloged as \$aJ \$a READ-ALONG. A Local 690 subject heading of \$aRead-Alongs \$vJuvenile fiction is added. Brief MARC records are created as follows:

020
099 \$aRead-Along
100

245
260 With publisher and date (remove NY when New York is present in \$a)
300
690 \$a Read-Along \$v Juvenile fiction.

The following letters are always placed on the spine of J & Y books:

J-Juvenile fiction and non-fiction items
JE-Juvenile easy readers
JP-Juvenile picture items
JB-Juvenile individual biography
JR-Juvenile reference
JL-Juvenile large print fiction and non-fiction items
JS-Juvenile Spanish
Y-Young adult fiction non-fiction items
YB-Young adult individual biography
YL-Young adult large print.
YR-Young adult reference
YS-Young adult Spanish materials

II. JUVENILE & YOUNG ADULT SUBJECT HEADINGS:

Subject headings (6XX tags) are to be retained for Juvenile fiction, J Easy, or J Picture titles. Change 2nd indicator from 1 to 0 and add \$v Juvenile fiction to each subject heading. If book is a Juvenile non-fiction, do the same process with the 6XX tags, but add \$v Juvenile literature to each subject heading.

Delete the subject heading “**Children’s Stories**” from young adult books.

III. ALSO TO REMEMBER:

Pop-up and board books are not to be cataloged. If any are ordered on a processed account, they are to be sent to the agency as “**Books Only**”. Also, books with accompanying material such as toys, shoes, stuffed animals, etc are to be sent to the agency as “**Books Only**”, regardless of how they were ordered.

All juvenile series are to be traced under the title of the series.

There are some adult books which are cataloged for the juvenile and young adult collections. These are books on the following topics: children’s and young adult literature including authors and illustrators; bibliographies of children’s or young adult books or nonbook materials; storytelling for children or young adults; reading guidance for children or young adults; library services for children or young adults; indexes of children’s (or young adult) poetry, plays, fiction, short stories, authors or illustrators.

**ATLANTA FULTON PUBLIC LIBRARY SYSTEM
JUVENILE EASY READERS SERIES
(Revised August 19, 2005)**

(**NOTE:** All titles in the following series are to be cataloged as J Easy if their CIP call number is [E]. Author series includes author's last name). AFPLS will forward **all** new series titles to the vendor as they become available.

Series:

Publisher:

Amanda Pig (by Van Leeuwen)	Dial
Amelia Bedelia (by Parish)	Greenwillow
All Aboard Reading	Grosset & Dunlap
Alphabet Friends	Child's World
Bank Street Ready-To-Read	Bantam Little Rooster
Beginner Books	Random
Biscuit (by Capucilli)	HarperCollins
Bones (by Adler)	Viking
Brand New Readers	Candlewick
Bright & Early Books	Random
Dial Easy To Read	Dial
DK Readers	Dorling Kindersley
Dutton Easy Reader	Dutton
Early Step Into Reading	Random
Green Light Readers	Harcourt
Gus and Grandpa (by Mills)	Farrar, Straus & Giroux
Happy Honey (by Godwin)	Aladdin
Harry and Emily (by Ruelle)	Holiday House

Hello Reader	Scholastic
Henry and Mudge (by Rylant)	Simon & Schuster
High-Rise Private Eyes (by Rylant)	HarperCollins
Holiday House Reader	Holiday House
I Can Read	HarperCollins
I Can Read French	HarperCollins
I Can Read It All by Myself	HarperCollins
I Can Read Mystery	HarperCollins
I Can Read Spanish	HarperCollins
I'm Going to Read!	Sterling
Little Bill Books (by Cosby)	Scholastic
Magic Castle Readers	Child's World
Minnie & Moo (by Cazet)	HarperCollins
Mr. Putter & Tabby (by Rylant)	Harcourt
Morris & Boris (by Wiseman)	HarperCollins
My First I Can Read	HarperCollins
My First Reader	Children's Press
My Sound Box (by Moncure)	Child's World
Nate the Great (by Sharmat)	Putnam
New Sound Box Library (by Moncure)	Child's World
New Word Bird Library (by Moncure)	Child's World
North-South Easy-to-Read	North-South
Pinky & Rex (by Howe)	Atheneum

Poppleton (by Rylant)	Scholastic/Blue Sky
Puppy Mudge (by Rylant)	Press Harcourt
Reading Rainbow Readers	SeaStar
Ready to Read	Simon & Schuster
Real Kids Readers	Millbrook
Road to Reading	Golden
Rookie Choices	Children's Press
Rookie Readers	Children's Press
Rookie Readers Espanol	Children's Press
Rotten Ralph Rotten Reader (by Gantos)	Farrar Straus
Step into Reading	Random House
Viking Easy-to-Read	Viking Press
We Both Read	Treasure Bay
Wonder Books	Child's World
Yearling First Choice Chapter Book	Delacorte
Yoko & Friends School Days (by Wells)	Hyperion
Young Cam Jansen (by Adler)	Viking Press

B. Physical Processing

- Selected vendor (s) must provide Shelf ready services.
- Selected vendor (s) will be responsible for providing all processing materials needed for the shelf-ready services being provided, including the following:

Property stamps

Agency stamps

Labels (spine and pocket

OCR/Barcode Labels

Teeny Beeper check labels

Book jackets (all sizes)

Cover-ups

Book pockets

Letters J, JE, and JP must be applied directly above the call number label to juvenile book as they apply. The letter Y must be applied directly above the call number label for all young adult books. The letters R and L must also be applied to the spine above the call number label when the book is reference or large print.

PROCESSING SPECIFICATIONS FOR BOOKS

Procedures for processing Atlanta-Fulton Public Library System's Juvenile and Young Adult books are listed below. Specifications for stamping, labels, jackets and placement are given. Labels, stamps and supplies used for Atlanta-Fulton Public Library System's processed books are included. Juvenile books will always have the letter J over the call number label and young adult books will always have the letter Y over the call number label even if these two letters were included in the call number label.

1. Property Stamping

Each book should be stamped with the Atlanta-Fulton Public Library and agency stamps.

A. Atlanta-Fulton Public Library stamp. (See attachment 6)

1. Use 24 point size type
2. Use red ink
3. Stamp top edge of book in center of text block
4. If text block is too narrow, stamp inside front cover centered near and parallel to hinge

B. Agency Stamps

1. Circulating Copies
 - a. Use 24 point size type
 - b. Use black ink
 - c. Stamp center of book pocket

Vendor will supply stamps needed for the Agencies of the AFPLS (See attachment 3)

2. Reference Copies
 - a. Use 24 point size type
 - b. Use black ink
 - c. Stamp the top center of the inside back cover of the book 1 inch from the top edge. If both fly leaves are dark in color so that the stamp is not legible, place a white matte label slightly larger than the stamp in the proper position and stamp the white matte label.

2. Labels

A. OCR/Barcode Labels (**See attachment 5**)

1. Description: Custom photocomposed OCR/barcode labels.
 - a. Size: Minimum of ¾ inch high by 2 inch wide
 - b. Minimum of 1/8 inch between barcode and OCR
 - c. Library name printed on label: Atlanta-Fulton Public Library
 - d. Adhesive: 2 mil permanent adhesive
 - e. Laminate: 1 mil matte polyester
 - f. OCR number height: 1/8 inch
 - g. OCR Symbology: OCR/A; check digit: modulus 10 (CK05)
 - h. Barcode symbology: Code 39
 - i. Density; standard
 - j. Number of digits: One character “R” followed by ten random digits (0-9) with one space between 5th and 6th digits.
 - k. Not to exceed 2% missing
 - l. Starting and ending numbers: (**Will be provided by AFPLS**).
 - m. Barcode/OCR labels must interface successfully with the Sirsi integrated library system.
 - n. OCRs must be readable by Opto-Wand dual port OCR wand, model 1001.
 - o. Barcodes must be readable by:
 - Intermec 9510 scanner
 - Intermec 9430 Trakker handheld scanner

Vendor must send approval sample sheet to AFPLS project administrator for testing and approval of the OCR labels before production.

B. Labels cannot be foil-backed, since foil-backed labels may interfere with checkpoint tags, by desensitizing the tab.

C. AFPL's current vendor for item OCR/barcode label is: Brodart.
A sample OCR/barcode sheet is attached.

D. Vendor:
Brodart Co.
Clinton County Industrial Park
100 North Road, P.O. Box 300
McElhattan, PA 17748
1-888-8204377

E. Placement

1. Labels are placed on the left top edge of the front cover of the book, as close to the edge and spine as possible.

a. Protective Vinyl Shield

1. OCR/Barcode must be protected by a protective vinyl shield made from durable, flexible non-glare 4 mil. vinyl that has been tested to insure compatibility with all optical scanning systems.

2. Must use cold application adhesive.

3. Spine Labels

a. Use standard white matte labels printed on laser printer.

b. Use labels and print type that is durable enough to withstand 5 years of repeated use and remain legible for same amount of time

4. Use vertical labels when author's last name is too long to be printed horizontally on spine of book. Do not use wraparound labels. **NO PART OF THE CALL NUMBER SHOULD WRAP AROUND THE SIDE OF THE SPINE.**

5. Books with dust jackets

a. Place label on dust jacket over which a plastic cover will be placed.

b. Labels should be centered at bottom of spine and positioned so that bottom of label is flush with bottom of spine.

6. Books without dust jackets

a. Place label on spine of book so that bottom of label is flush with bottom of spine.

b. Cover label with a protective flexible plastic adhesive sealant used to prevent moisture, wear and dirt damage to spine labels.

F. Format

1. Start each line of label on left, top edge.

2. Start a new line, single space between different subfields of the call number, i.e., between prefix and call number, and between call number and author.
3. Print full last name of author on spine label. **Do not abbreviate.**
4. Genre labels
 - a. Use letters for genre designations **M, W, SF** and **L** that are printed on standard white gummed labels.
 - b. Labels are also used for Juvenile books and Young Adult books:

J all books in the juvenile collection

J juvenile picture (identified at point of order)

P

J juvenile easy books (identified at point of order)

E

Y all young adult books

- c. Genre designated labels should be placed in the center of the spine covering the least amount of the title

5. **Checkpoints**

- a. Description: Teeny Beeper check labels size - 2" x 2" 0.01 thick with adhesive coating. Frequency - 10.0 mglitz, white.
- b. Teeny Beeper check labels with pictures are placed in reference books.
- c. Plain teeny beeper check labels are placed in circulating books.
- d. Vendor:

Checkpoint Systems, Inc.
101 Wolf Drive
P.O. Box 188
Thorofare, NJ 08086
1-800-257-5540

6. **Circulating Copies**

Place a Teeny Beeper check label in the lower center area of the back flyleaf, ½ inch from bottom of page. The label should be centered beneath the book pocket.

7. **Reference Copies**

Place a pictured Teeny Beeper check label in the center of the front inside cover of each book, provided no pertinent information is on the inside cover. If pertinent information is in this area, turn to the first available page without pertinent information and place the pictured Teeny Beeper check label.

3. Book Pockets

A. Placement

1. Place book pocket in the center of the back left flyleaf/page, over the checkpoint teeny beeper, $\frac{1}{4}$ " from the bottom edge of the flyleaf/page centered.
2. If back left flyleaf/page contains any information (ads, biographical info, math formulas, genealogical tables, etc.) and the inside back right cover/page contains no information, place book pocket in the center of the inside back right cover/page over the checkpoint teeny beeper, $\frac{1}{4}$ " from the bottom edge of the back right cover/page.
3. If back left flyleaf/page is an advertisement and the back right inside cover contains vital information (biographical info, computer disc, etc.) or vice versa, place book pocket on the page/cover containing the advertisement.
4. If back left flyleaf/page and the back right inside cover contain vital information (biographical info, computer disc, tables, etc.), insert an end sheet and place pocket on the center of end sheet, $\frac{1}{4}$ " from the bottom of the end sheet.
5. If vital information (tables, maps, math formulas, etc.) on the front inside page/cover is the same vital information on the back inside page/cover, place book pocket on the back right flyleaf/page over the checkpoint teeny beeper, $\frac{1}{4}$ " inch from the bottom of the flyleaf/page.

B. Pockets should be imprinted with Atlanta-Fulton Public Library (black ink)

1. Use point size type corresponding to the sample given, approximately $\frac{1}{4}$ ".
2. Imprint name should be centered on pocket 1 inch from the bottom of the pocket.

C. Each pocket should include the call number (left-hand side); author and title. This

will be typed on a label and affixed to the top of the card.

D. Stamp the owning agency in black in the center of the pocket.

4. Plastic Book Jackets

Use 1.5 mil polyester film plastic book jackets.

- A. Place plastic book jackets on all books with dust jacket—circulating and reference copies.
- B. Plastic covers should be glued to the inside front and back cover.
- C. Glue should be placed along the entire length of the jacket $\frac{1}{2}$ inch from the edge of the jacket.

D. If endpapers contain maps, charts, or other illustrations, the plastic cover should be hinged instead of glued. Attach with 2 inch white cloth book tape. The attachment should be 3 inches long.

5. Paperbacks

A. Cataloged paperbacks- Cover all cataloged paperbacks in RFP, including all paperback MOD'S.

B. Mass Market paperbacks - Minimal Level Processing - Each book should be stamped with the A-FPL stamp. Stamp top edge of book in center of text block. If text block is too narrow, stamp inside front cover centered near and parallel to hinge. No protective covering is to be used on mass market paperback books.

C. SIRS System Loader

1. Introduction
2. MARC Catalog Records Provided by Respondent(s)
 - a. Added Copy Records
 - b. New Catalog Records
3. Viewing A-FCLS's Database for Added Copy Status
4. Downloading Records to A-FCLS's Computer Center
5. Holdings Records

1. Introduction

A-FCLS's Integrated Library System loader will use Respondent's incoming data to add or overlay records in A-FCLS's existing database. Incoming data from Respondent(s) must supply correctly encoded data in the MARC record leader. **The following fields are considered as the matching mechanism and must be accurate and consistent:**

- Control number (001 tag) For Example : OCLC #
- ISBN/ISSN number
- LCCN number
- Respondent's own assigned ID number (001 tag)

2. MARC catalog records provided by Respondent(s) will fall into two categories:

a. Added copy records

Respondent(s) searches A-FCLS's database and determines that the book in hand exactly matches an existing record in the A-FCLS database. Respondent(s) must supply the nearest equivalent record in Respondent's bibliographic database with the **exact 001 tag** with new holdings record(s) appended in 949 tag(s). Respondent's bibliographic record must be replaced by (or merged with) the A-FCLS existing record by the System loader.

1. Respondent(s) must match on the alphabetic prefix as well as the numeric portion of 001 tag--vendor identification number. Current 001 alphabetic prefixes in use are: EXAMPLE: 001: OCM135131, BRD00277843, bl2345678000
2. Loader must also match on the ISBN (020) and LCCN (010) fields. Respondent must indicate any additional fields supported for record matching through Respondent's system bibliographic loader.

b. New catalog records

Respondent(s) must provide new catalog records, either through the editing of existing records in Respondent's bibliographic database or through the creation of original catalog records.

1. New catalog records must conform to AACR, 2nd, 2002, Rev. and USMARC standards, and must reflect any formally adopted

changes to these standards throughout the life of the contract, except as modified within the cataloging specifications.

2. All name and subject headings must reflect the latest authoritative version appearing in the online Library of Congress name and subject authority files, and supplemented by the latest paper, online, or CD-ROM edition. Respondent(s) must indicate how often LC authority files are received and updated.
3. New catalog records must include 001 tag, OCLC number or vendor identification number for the matching point for SIRSI system loader.
4. Call numbers must be assigned, in the 099 MARC field, according to the Dewey Decimal Classification Scheme, 22nd edition, (and any subsequent published updates).
5. Respondent(s) must subscribe, or have access through a bibliographic utility, to LC MARC catalog records.
6. New catalog records must conform fully to the requirements for cataloging.
7. Respondent(s) will be required to maintain an error rate of 2% or less for bibliographic records for the following fields:
 - 010
 - 020
 - 022
 - 028
 - 099
 - 049
 - 1XX
 - 240/245
 - 246
 - 300
 - 600, 650, 651, 655, 690
 - 7XX
 - 949

3. Viewing A-FCLS's database for added copy status

Respondent(s) must be able to view A-FCLS's existing bibliographic database so that the book-in-hand can be matched against the A-FCLS bibliographic database. Books that exactly match an existing record will be treated as added copy books.

Note: A-FCLS can make available to the Respondent SIRSI Unicorn internet client software for doing added copy cataloging. This would allow the Respondent(s) to directly interact with the A-FCLS database. This will allow the Respondent(s) to create/add holdings in a very efficient process.

- a. Respondent(s) must be able to access A-FCLS's database for read-only access using World Wide Web.
- b. With permission from the SIRSI Corporation, Respondent(s) may alternatively install and maintain a dedicated line to the SIRSI Corporation host computer and access the A-FCLS database. Respondent(s) proposing this option must indicate in writing that SIRSI Corporation approval has been sought and received and must provide the name of the SIRSI Corporation staff member providing this authorization. Respondent(s) is responsible for the installation, maintenance, update of new release of application software and all costs of this data line.
 - 1. Respondent(s) will be responsible for providing the dedicated port on the SIRSI Corporation host computer.
- c. Respondent(s) will match book-in-hand against the A-FCLS bibliographic database, and insert the exact 001 tag, as it appears in the A-FCLS record, in the Respondent's bibliographic record, to insure record overlay by the bibliographic loader.
 - 1. Respondent(s) will be required to maintain error rate of 2% or less for duplicate bibliographic records added to the A-FCLS SIRSI database.
 - 2. Duplicate bibliographic records will be said to occur when the Respondent(s) adds a bibliographic record to the A-FCLS database that matches an existing bibliographic record that was created at least two weeks prior to the creation the bibliographic record.
 - 3. Duplicate records resulting from Respondent(s) error will be said to occur when the Respondent(s) fails to return the appropriate 001 tag, exactly as it appears on the existing bibliographic record, for accurate loader matching.
 - 4. Duplicate record creation errors will be provided to the vendor as they occur and will be used to determine the Respondent's error rate.
 - 5. After 45 days from date of contract signing, Respondent(s) will be contractually required to credit A-FCLS for one third the shelf-ready cost of each affected item for all duplicate catalog record

creation errors in excess of 2% of the number sampled. This credit will reimburse Fulton County for its efforts in correcting the work of the Respondent(s).

4. Downloading Records to A-FCLS's Computer Center

- a.** Respondent(s) must be able to connect to A-FCLS database at the time of the contract to deliver MARC records to A-FCLS via FTP or internet.
- b.** Data must arrive at A-FCLS at least twice a week, and must arrive at A-FCLS not less than 24 hours prior to receipt by A-FCLS of the items ordered.
- c.** Respondent(s) must provide with each data shipment a report counting the number of bibliographic records and the total number of holdings records, by agency, included in the shipment.
 - 1.** Purchase order number(s) or other link to the book order(s) must be referenced on the report.
- d.** Each data shipment must provide all bibliographic and holdings creation fields for a complete order shipment so that books are not received for which there are no records, and records are not received for which there are no corresponding books.

5. Holdings Records

- a.** Respondent(s) must create 949 holdings record creation fields utilizing the correct formats and codes for agency, location, call number, item type, item category1, etc.
 - 1.** Respondent(s) must explain how Respondent's system will maintain and validate A-FCLS 949 codes, including the A-FCLS barcode.
- b.** Respondent(s) will be required to maintain an error rate of 2% or less for item records, in the following areas:
 - agency, location, item type: correctly spelled and formatted code used;**
 - agency, location, item type: represents the correct book medium and the actual agency and location for which book was ordered;**
 - call number, volume/part: correctly formatted;**
 - call number, volume/part: reflects book-in-hand and relevant information in bibliographic 099 field.**

- c.** A semiannual accounting of all holdings record creation errors will be provided to the Respondent and will be used to determine the Respondent's error rate.
- d.** After 45 days from date of contract signing, Respondent(s) will be contractually required to credit A-FCLS for one third the shelf-ready cost of each affected item for all holdings record errors in excess of 2% of the number sampled. This credit will reimburse Fulton County for its efforts in correcting the work of the Respondent(s).
- e.** Changing A-FCLS needs may result in changes to holdings record codes. These changes must be fully implemented by the Respondent(s) within 30 days of written notification of change from A-FCLS.
- f.** New Titles/OCLC Holdings, Respondent(s) must transmit new titles added to the A-FCLS database to OCLC for loading into the OCLC system to set A-FCLS's holdings symbol (GAP).

SECTION 7

PRICING FORM

VENDOR MUST INCLUDE ALL COST ON Price Form

Vendor must complete Cost information on Price Form. Alternative pricing information is not considered in determining vendor cost.

Juvenile and Young Adult Fiction and Non-Fiction Titles Only

1. Selection list creation, cost per list \$ _____
2. Identification and password creation, cost per selector \$ _____
3. Identification and password creation, cost for Account Administrator
\$ _____
4. % Discount Offered on Best Sellers and Popular Fictions (Library Binding)
% _____
5. % Discount Offered on Best Sellers and Popular Fiction (Standard Binding) %

6. % Discount Offered on Non-Fiction, (Library Binding) % _____
7. % Discount Offered on Non-Fiction, (Standard Binding) % _____
8. % Discount Offered on Board Books % _____
9. % Discount Offered on Picture Books % _____
10. % Discount Offered on Easy Readers % _____
11. Shelf-ready services (**non-rush**, list specific types of items) per item cost
\$ _____
12. Shelf-ready services (**rush**, list specific types of items) per item cost
\$ _____
13. Inexpensive plastic covering for paperback items Per item cost \$ _____
14. Permanent laminate or buckram binding for paperback items per item cost \$

15. MARC record creations and delivery Original per item cost \$ _____

16. Added copy record per item cost \$ _____

17. Freight, Shipping and Handling per item cost \$ _____

18. Procurement fee per item cost \$ _____

19. Other cost per items or standard cost \$ _____

EXHIBITS

[INSERT ANY APPROPRIATE EXHIBITS FOR PROJECT]

Exhibit A

Branch Locations and Hours of Operations

All Library Locations

Library Locations A to Z	Mon	Tue	Wed	Thu	Fri	Sa
Adams Park Branch 2231 Campbellton Road SW, Atlanta GA 30311	12-8	10-6	10-8	10-6	12-6	12-
Adamsville-Collier Heights Branch 3424 Martin Luther King Jr., Dr., Atlanta GA 30331	12-8	10-6	10-8	10-6	12-6	12-
Alpharetta Branch 238 Canton Street, Alpharetta GA 30004	10-8	10-6	10-8	10-6	11-6	11-
Auburn Avenue Research Library 101 Auburn Avenue NE, Atlanta, GA 30303	10-8	10-8	10-8	10-8	12-6	12-
Bankhead Courts Branch 1415 Maynard Road NW, Atlanta GA 30303	11-6	10-6	11-6	12-6	12-6	12-
Bowen Homes Branch 2880 Yates Drive, N.W., Atlanta GA 30318	11-7	10-6	11-6	12-6	12-6	12-
Buckhead Branch 269 Buckhead Ave. NE, Atlanta, GA 30305	10-8	10-6	10-8	10-6	11-6	11-
Carver Homes Branch 215 Lakewood Way, Suite 104, Atlanta, GA 30315	12-6	10-6	10-6	12-6	12-6	10-
Central Library & Library System Headquarters One Margaret Mitchell Square, Atlanta, GA 30303	9-9	9-9	9-9	9-9	9-6	9-0
Cleveland Ave./Roy Yancy, Sr., Branch 47 Cleveland Avenue SW, Atlanta GA 30315	10-8	10-6	12-8	10-6	12-6	12-
College Park Branch 3647 Main Street, College Park, Georgia 30337	12-8	10-6	10-8	10-6	12-6	12-
Dogwood Branch 1838 Donald Lee Hollowell Pkwy NW (formerly Bankhead Ave), Atlanta GA 30318	12-8	10-8	10-6	10-6	12-6	12-
Dr. Robert E. Fulton Regional at Ocee 5090 Abbotts Bridge Rd., Alpharetta GA 30005-4601	10-6	10-8	10-6	10-8	11-6	11-
East Atlanta Branch 400 Flat Shoals Ave. SE, Atlanta, GA 30316	10-8	10-6	10-8	12-6	12-6	12-
East Point Branch 2757 Main Street, East Point GA 30344	10-8	10-8	10-6	12-6	12-6	12-

Fairburn/Hobgood-Palmer Branch 60 Valley View Drive, Fairburn, GA 30213	10-8	10-8	10-6	10-6	12-6	12-
Georgia Hill Branch 250 Georgia Avenue SE, Atlanta, Georgia 30312	12-7	10-6	12-7	12-6	12-6	12-
Hapeville Branch 525 King Arnold Street, Hapeville, GA 30354	12-7	10-6	12-7	10-6	12-6	12-
Kirkwood Branch 11 Kirkwood Road SE, Atlanta GA 30317	10-8	10-8	10-6	12-6	12-6	12-
Martin Luther King Jr., Branch 409 John Wesley Dobbs Ave, Atlanta GA 30312	11-6	10-6	11-6	12-6	12-6	12-
Mechanicsville Branch 400 Formwalt St SW, Atlanta GA 30312	10-8	10-6	10-8	12-6	12-6	12-
Northeast/Spruill Oaks Regional 9560 Spruill Road, Alpharetta GA 30022	10-8	10-8	10-8	10-6	10-6	10-
Northside Branch 3295 Northside Parkway NW, Atlanta GA 30327	10-8	10-6	10-8	10-6	12-6	10-
Peachtree Branch 1315 Peachtree Street NE, Atlanta, GA 30309	12-8	10-8	10-6	10-6	12-6	12-
Perry Homes Branch 2121 Hollywood Rd NW, Atlanta GA 30318	11-6	10-6	11-6	12-6	12-6	12-
Ponce de Leon Branch 980 Ponce de Leon Avenue NE, Atlanta GA 30306	10-8	10-6	10-8	10-6	12-6	10-
Roswell Regional 115 Norcross St, Roswell GA 30075	10-8	10-8	10-8	10-6	10-6	10-
Sandy Springs Regional 395 Mount Vernon Hwy NE, Atlanta, GA 30328	10-8	10-8	10-8	10-6	10-6	10-
South Fulton Regional 4055 Flat Shoals Road, Union City, GA 30291-1590	10-8	10-6	10-8	10-6	12-6	12-
Southwest Regional 3665 Cascade Road SW, Atlanta, GA 30331	10-8	10-8	10-8	10-6	10-6	10-
Stewart-Lakewood Branch 2893 Lakewood Ave. SW, Atlanta GA 30315	12-8	10-6	10-6	10-8	12-6	12-
Thomasville Heights Branch 1700 Thomasville Dr SE, Atlanta GA 30315	11-6	10-6	11-6	12-6	12-6	12-
Washington Park/Annie L. McPheeters Branch 1116 Martin Luther King, Jr., Dr., Atlanta GA 30314	10-6	10-8	10-8	12-6	12-6	12-
West End Branch 525 Peeples St SW, Atlanta GA 30310	12-8	10-6	10-6	10-8	12-6	12-

Exhibit B

Acquisition Module Workflow

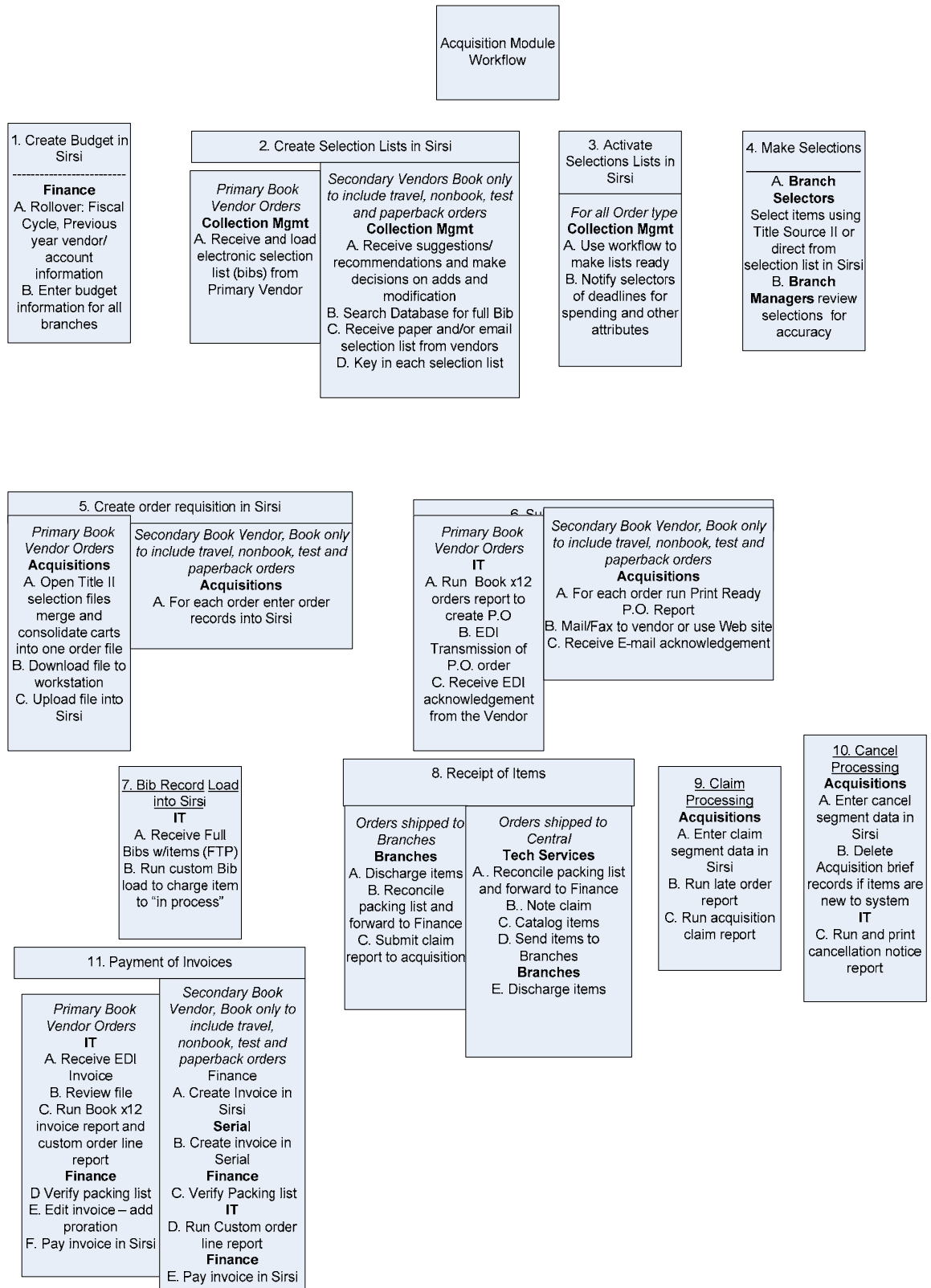
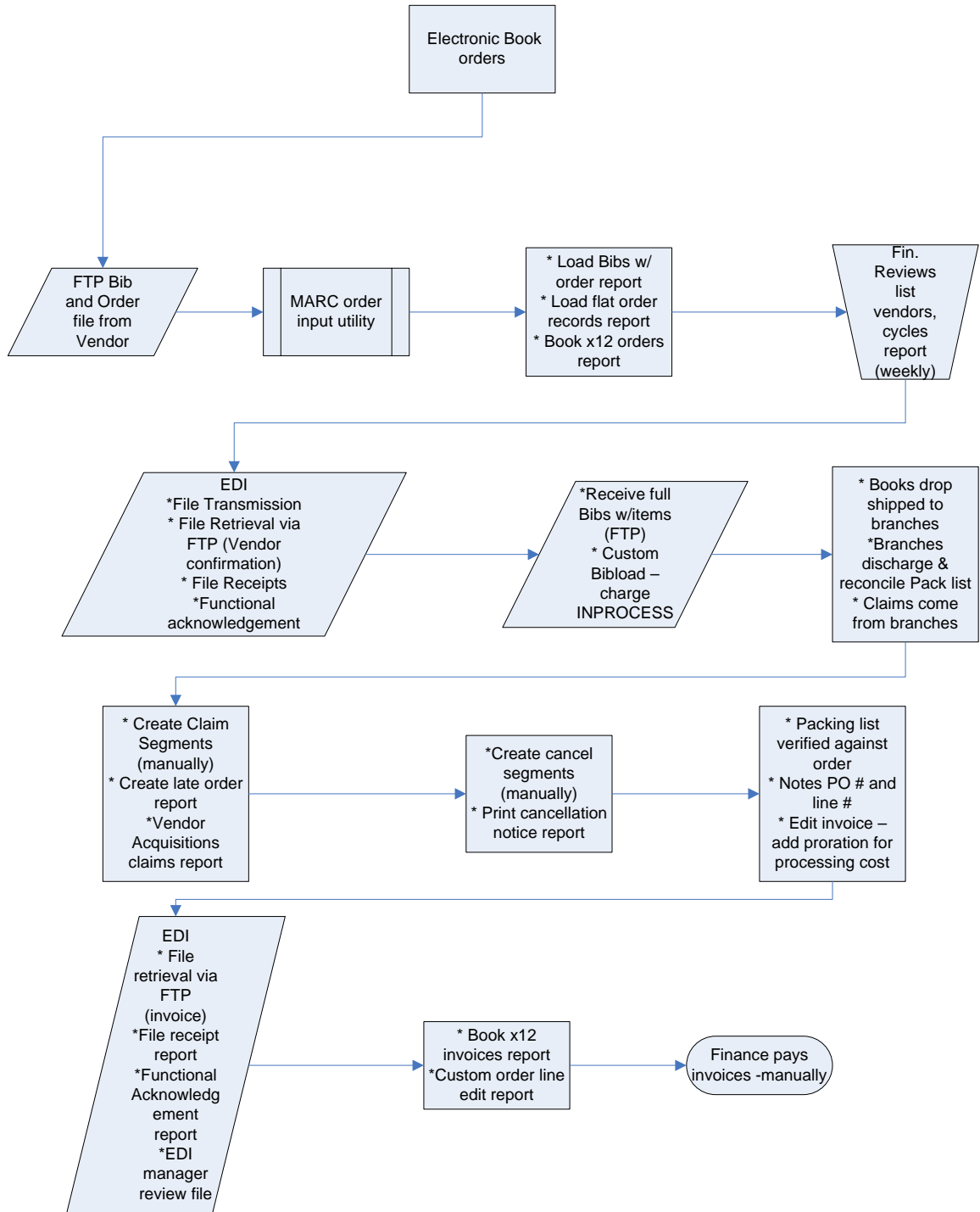


Exhibit C

Electronic Orders



ATTACHMENTS

ATTACHMENT 1

Location Policy (949 field) (Branches)

ADULT - Adult Collection

JUVENILE - Children's Collection

YOUNG_ADLT - Young Adult Collection

ATTACHMENT 2

**Location Policy (\$1 949 field)
(Central)**

CEN_TEEN

3rd floor Teen Center

JUVENILE

Juvenile

ATTACHMENT 3

Library Codes – 949 \$m

<u>AGENCY NAME</u>	<u>CODE TO USE</u>
Adams Park Branch Library	ADMS_P
Adamsville-Collier Heights Branch Library	A-COLL
Alpharetta Branch Library	ALPH
Bankhead Courts Branch Library	BANKHD
Bowen Homes Branch Library	BOWEN
Buckhead Branch Library	BUCKHD
Carver Homes Branch Library	CARVER
Central Library	CENTRAL
Cleveland Avenue/Yancy Branch Library	CLEVE
College Park Branch Library	COL_PK
Dogwood Branch Library	DOGWOOD
East Atlanta Branch Library	EAST_A
East Point Branch Library	EPOINT
Fairburn/Hobgood-Palmer Branch Library	FAIRBRN
Georgia Hill Branch Library	GA_HIL
Hapeville Branch Library	HAPEVL
Kirkwood Branch Library	KIRKWD
Mechanicsville Branch Library	MECHVL
MLK Branch Library	M_KING
Northeast/Spruill Oaks Regional Library	NE_FUL
Northside Branch Library	NRTHSD
Peachtree Branch Library	PTREE
Perry Homes Branch Library	PERRY
Ponce de Leon Branch Library	PONCE
Robert E. Fulton /Ocee	OCEE
Roswell Regional Library	ROSWEL
Sandy Springs Regional Library	SDY_SP
South Fulton Regional Library	SO_FUL
Southwest Regional Library	SWEST
Stewart-Lakewood Branch Library	STEW-L
Thomasville Heights Branch	TMSVIL
Washington Park/McPheeters Branch Library	WASH
West End Branch Library	WEST_E

ATTACHMENT 4
Home Location

Codes – 949 \$1

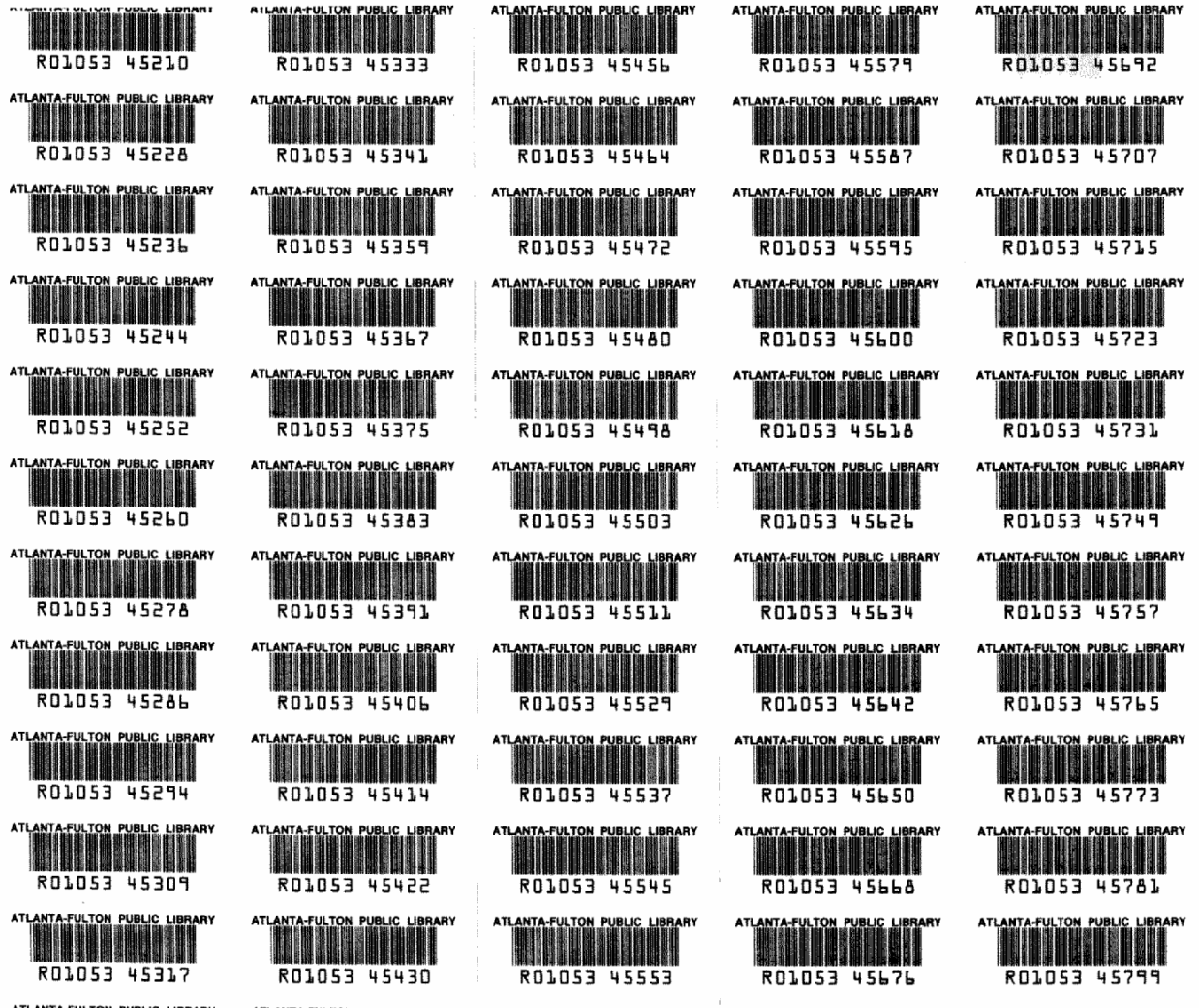
*****NOTE*** Central will have sub-collections – please note:
Adult, Young Adult, Juvenile**

DESCRIPTION	LOCATION CODE
Central - Children's Dept	JUVENILE
Central - Juvenile Kit (Juvenile readalong)	J_READALOG
Central - Bestseller	CEN_XPRS_1 "Rush" or "Reserve"
Central - Genealogy collection	CEN_GEN
Central - General collection	CEN_GCOLL
Central - Georgia collection	CEN_GA
Central - Global Access	CEN_GLOBAL
Central - Ivan Allen	CEN_REF
Central - Instructional Learning Center	CEN_ILC
Central - Library Express	CEN_XPRS_1

Central - Professional collection	PROFESSION
Central - Teen Center	CEN_TEEN
Central - Reference Line	CEN_REF_L
Adult Collection for branches	ADULT
Juvenile Collection for branches	JUVENILE
Juvenile Kit (Juvenile readalong)	JUVENILE
Reference Collection for branches	REFERENCE
Popular Collection for branches (Bestseller)	BESTSELLER "Rush" or "Reserve"
Young Adult Collection for branches	YOUNG_ADLT

ATTACHMENT 5

BARCODE SAMPLE



ATTACHMENT 6

AFPLS PROPERTY STAMPS

***ATLANTA-FULTON PUBLIC LIBRARY**

***ATLANTA-FULTON PUBLIC LIBRARY**

***Must be in red ink**